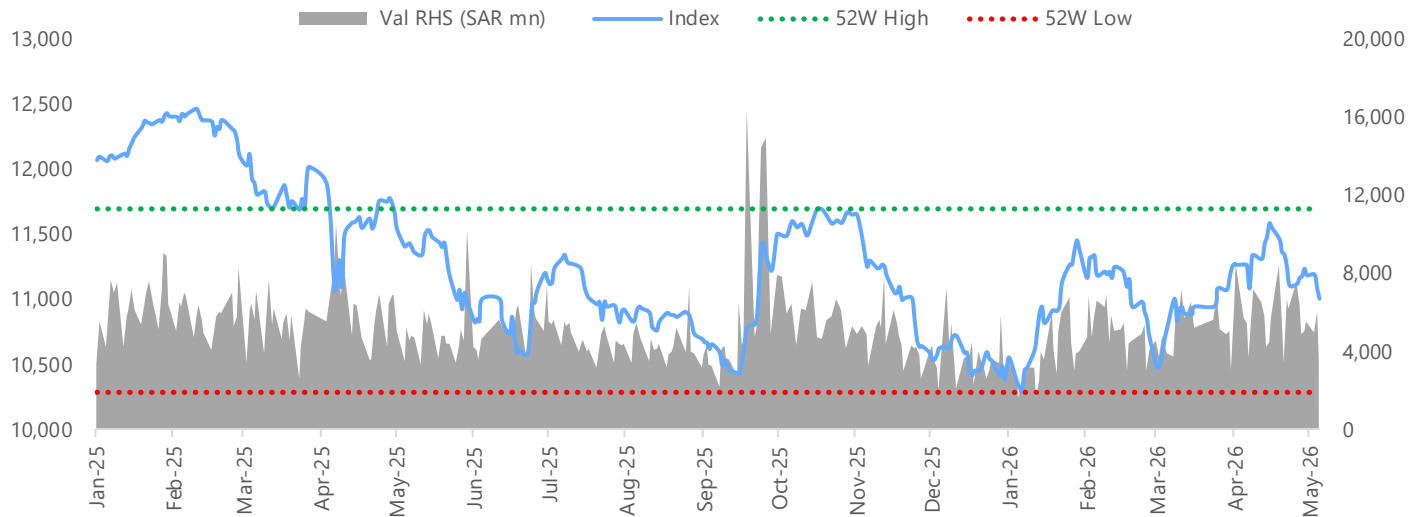


# Daily Market Watch

Wednesday, May 6, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SR bn)			Index Performance			Last Close			Value Traded (SR mn)			Index Performance		
▼ 11,006.97			▼ 5.1			▲ 4.9% YTD			▼ 22,726.20			▲ 23.9			▼ -2.4% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-0.8%	-1.6%	4.9%	-16.7%	31.9%	-9.5%	-3.6%	-1.0%	7.4%	-0.4%	-0.7%	-2.4%	14.4%	-4.1%	-37.7%	-19.2%	8.8%	-10.7%

## TASI Performance



## Markets Performance/News

- The U.S. equities notched high on Tuesday, lifted by Intel and other AI-related stocks, as a U.S.-Iran ceasefire held firm and investors focused on strong quarterly earnings. The S&P 500 climbed 0.8%, Nasdaq gained 1.0%, and the Dow Jones rose 0.7%. Asian stocks jumped on Wednesday morning after U.S. President Donald Trump touted "great progress" towards a "final agreement" with Tehran, while momentum in AI-driven trades accelerated. Hang Seng index rose by 0.8%, while the CSI 300 climbed 1.6%. (Reuters)
- TASI fell 0.8% (-83.7 points) to close at 11,006.97. Trading value decreased by 16.7% compared to the previous session. The Media and Entertainment sector witnessed the most contraction, falling 3.6%. Among the top laggards, Red Sea International Co. (REDSEA AB) dropped by 5.9%, followed by Saudi Research and Media Group (RESEARCH AB) with a 5.1% downtick, while Saudi Ground Services Co. (SGS AB) fell by 4.6%. (Tadawul)

## Major Economic/Sector News

- The Saudi Ministry of Finance announced the (actual) general budget for the Kingdom for the 1Q26. Revenues for the quarter reached SAR 261 bn, down ~1% from 1Q25, while general expenditures totaled SAR 387 bn, up 20% YoY. The budget deficit for 1Q26 stood at SAR 126 bn. (Argaam)
- The National Debt Management Center (NDMC) announced the completion of the 2026 Annual Borrowing Plan, having secured approximately 90% of the Kingdom's funding needs prior to the geopolitical events in the region. The expected financing needs for 2026 was set at SAR 217 bn, in order to cover the anticipated deficit in the state's budget for 2026, which is estimated at around SAR 165 bn. (Argaam)

## Major Corporate News

### Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
TAWUNIYA	8010	TAWUNIYA AB	288.1	261.7	26.4	10.1	243.0	18.6
NAHDI	4164	NAHDI AB	235.7	255.2	-19.5	-7.6	258.0	-8.6
SAVOLA GROUP	2050	SAVOLA AB	284.5	189.2	95.4	50.4	171.3	66.1
MARAFIQ	2083	MARAFIQ AB	127.6	117.9	9.6	8.2	26.2	386.9
JABAL OMAR	4250	JOMAR AB	117.0	945.9	-829.0	-87.6	-	-

## Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
SAUDI CEMENT	3030	SACCO AB	100.2	108.5	-8.3	-7.6	74.7	34.1
FAKEEH	4017	FAKEEH AB	38.4	72.2	-33.8	-46.8	40.4	-4.9
ARABIAN MILLS	2285	ARABIANM AB	84.9	63.9	20.9	32.8	65.0	30.6
RIYADH CEMENT	3092	SAWCEM AB	60.0	76.0	-16.0	-21.1	50.9	17.9
RETAL	4322	RETAL AB	59.3	68.1	-8.8	-12.9	72.0	-17.6
BAAN	1820	AATD AB	49.1	-16.8	65.9	-	-	-
GIG	8250	GIG AB	43.7	27.1	16.6	61.4	-	-
GAS	4146	GAS AB	38.2	31.3	6.8	21.9	40.1	-4.8
SMC HEALTHCARE	4019	SMCHEALT AB	32.6	29.6	2.9	9.8	75.2	-56.7
AVALON PHARMA	4016	AVALONPH AB	26.9	19.4	7.5	38.7	23.8	13.0
SAICO	8100	SAICO AB	13.1	14.2	-1.2	-8.1	-	-
JAZIRA TAKAFUL	8012	JAZTAKAF AB	7.5	16.1	-8.7	-53.7	-	-
LIVA	8280	LIVA AB	7.2	1.8	5.4	292.6	-	-
MALATH INSURANCE	8020	MALATH AB	5.5	9.9	-4.4	-44.6	-	-
SPORT CLUBS	6018	SPORTCLU AB	4.4	3.4	1.0	29.2	-	-
GULF UNION ALAHLIA	8120	GULFUNI AB	4.2	-39.9	44.1	-	-	-
CMCER	4021	CMCER AB	3.0	7.4	-4.4	-59.2	-	-
ENAYA	8311	ENAYA AB	0.0	0.5	-0.5	-92.8	-	-
SIECO	4140	SIECO AB	-1.5	-1.0	-0.5	48.9	-	-
SALAMA	8050	SALAMA AB	-3.3	-35.4	32.1	-90.6	-	-
WATANIYA	8300	WATAN AB	-10.2	6.2	-16.4	-	-	-
MUTAKAMELA	8040	ALLIANZ AB	-10.6	5.8	-16.4	-	-	-
AICC	8160	AICC AB	-14.8	4.4	-19.3	-	-	-
SIPCHEM	2310	SIPCHEM AB	-215.3	195.3	-410.6	-	-217.6	-1.1

Source: Tadawul, Bloomberg

## Event Calendar

Date	Company	Event
06-May-26	Saudi Telecom Co.	Extraordinary General Meeting
06-May-26	Savola Group	Eligibility for Dividend (SAR 1.70/sh)
06-May-26	Savola Group	Ordinary Assembly Meeting
06-May-26	Alinma Bank	Eligibility for Dividend (SAR 0.25/sh)
06-May-26	Al Masar Al Shamil Education Co.	Eligibility for Dividend (SAR 0.73/sh)
06-May-26	Al Masar Al Shamil Education Co.	Extraordinary General Meeting

Source: Argaam, Bloomberg

## Economic Calendar

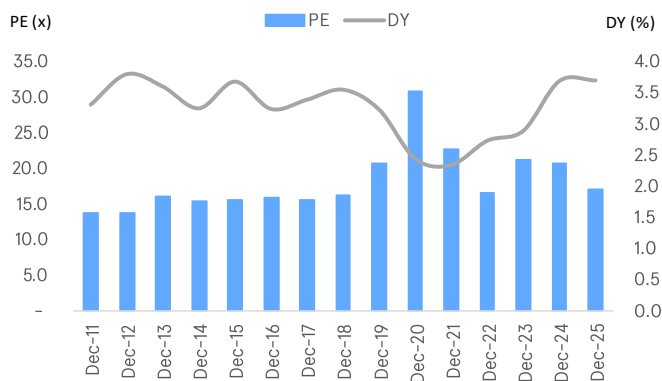
Date	Event	Prior	Estimation
06-May-26	KSA Official Reserves Assets (SAR)	1,862.4B	-
06-May-26	US EIA Crude Oil Inventories	-	-
06-May-26	US ADP Nonfarm Employment Change	62.0K	118.0K

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Household & Personal	4,651.2	0.8%	N/A	1.8%
Energy	5,316.5	0.5%	15.2	17.0%
Con Stap, Dist & Ret.	5,957.4	-0.0%	16.1	4.4%
Telecom	8,746.6	-0.1%	14.4	-0.2%
REITs	3,008.7	-0.1%	N/A	3.0%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Media & Ent.	11,517.3	-3.6%	50.0	-28.9%
Consumer Services	3,209.1	-2.2%	23.7	-8.9%
Capital Goods	16,946.7	-1.9%	16.1	13.5%
Healthcare	8,900.4	-1.9%	21.7	-9.8%
Software & Svc.	48,989.7	-1.8%	18.4	-15.7%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
CGS	7.9	6.5%	3.8	30.2
ALDAWAA	49.7	6.3%	1.3	63.5
ENAYA	11.5	4.1%	2.2	24.7
LIVA Insurance	10.9	3.9%	0.8	9.3
PETRO RABIGH	14.6	2.7%	10.6	154.8

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Red Sea International	25.8	-5.9%	1.5	40.5
SRMG	78.8	-5.1%	0.2	16.9
Saudi Ground Services	30.5	-4.6%	1.0	30.7
Al-Rajhi Co. Ins.	106.0	-4.4%	0.6	59.8
NCLE	118.5	-4.4%	0.0	4.4

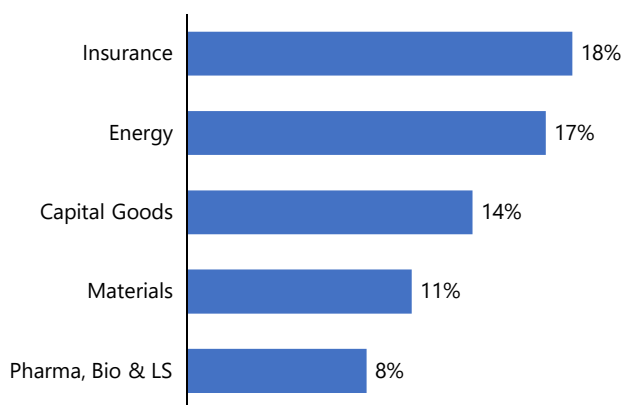
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Al Rajhi Bank	67.0	-1.0%	5.2	347.9
Aramco	27.8	0.5%	10.6	294.7
PETRO RABIGH	14.6	2.7%	10.6	154.8
Saudi National Bank	38.5	-1.7%	3.7	142.0
RASAN	149.8	1.6%	0.9	131.4

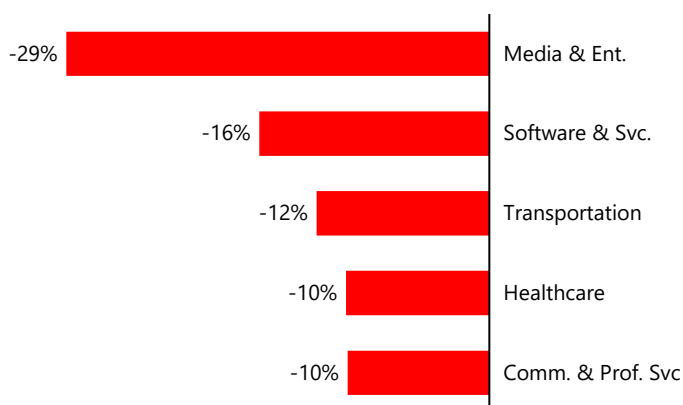
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	2.0	-2.5%	43.6	85.6
BATIC	2.2	-3.9%	19.2	43.3
SAUDI KAYAN	6.1	0.8%	16.2	97.6
SPORT CLUBS	7.3	1.5%	11.3	83.3
Aramco	27.8	0.5%	10.6	294.7

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for 2026.

**International Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,676.9	0.6%	19.8	5.6%
MSCI (EM)	1,648.4	-0.0%	12.4	17.4%
US (S&P500)	7,259.2	0.8%	21.8	6.0%
Nasdaq (CCMP Index)	25,326.1	1.0%	27.5	9.0%
UK (FTSE 100)	10,219.1	-1.4%	12.9	2.9%
EURO (STOXX 600)	609.7	0.7%	15.1	3.0%
GER (DAX)	24,401.7	1.7%	15.9	-0.4%
JAP (NIKKEI 225)	59,513.1	0.4%	23.4	18.2%
CHN (SHCOMP)	4,112.2	0.1%	14.4	3.6%
Hong Kong (HSI)	25,898.6	-0.8%	11.6	1.0%

**Regional Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,007.0	-0.8%	14.6	4.9%
Dubai (DFM)	5,729.1	-0.9%	9.9	-5.3%
Abu Dhabi (ADX)	9,791.1	-0.3%	10.5	-2.0%
Kuwait (KSE)	9,394.1	-0.3%	13.5	-1.1%
Qatar (QE)	10,504.6	-0.6%	12.0	-2.4%
Oman (MSM)	8,391.7	-0.1%	14.7	43.0%
Bahrain (BHBX)	1,950.7	-1.2%	6.3	-5.6%
Egypt (EGX)	20,008.4	0.2%	52.4	14.8%
Lebanon (BSX)	1,801.0	-1.0%	N/A	-8.4%
Morocco (MASI)	18,630.9	-0.4%	19.2	-1.1%

**Commodity Price**

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	102.3	-3.9%	-2.7%	78.1%
Brent (USD/bbl)	109.9	-4.0%	-3.6%	80.6%
US Natural Gas (USD/mmbtu)	2.8	-2.8%	0.8%	-24.4%
Gold (USD/oz)	4,556.9	0.8%	-1.3%	5.5%
Silver (USD/oz)	72.8	0.1%	-1.2%	1.7%
Naphtha (USD/ton)	950.5	-5.8%	1.5%	88.2%
Ethylene (USD/ton)	1,355.0	0.0%	-4.2%	85.6%
Urea (USD/ton)	907.5	0.0%	0.0%	131.2%
Sugar (USD/ton)	15.4	0.5%	5.4%	2.4%
Wheat (USD/ton)	616.5	-2.1%	-1.2%	21.6%
Cotton (USD/lb)	82.5	2.3%	3.3%	28.3%
Aluminum (USD/ton)	3,589.5	1.9%	3.3%	19.8%

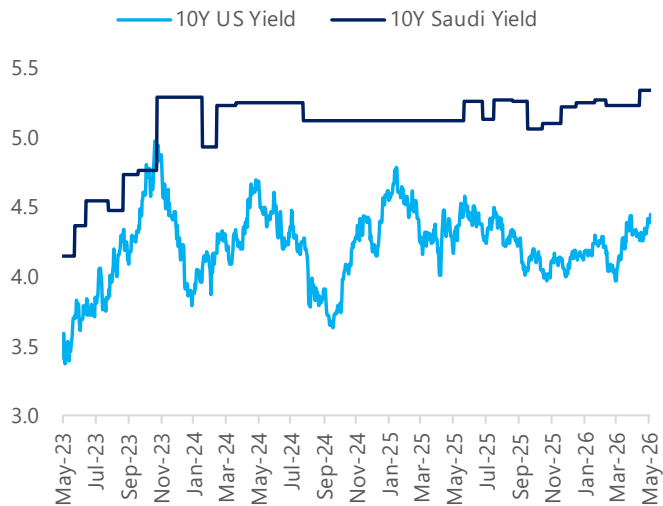
**Interest Rates**

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.68	(1) bps	(1) bps	(18) bps
KSA SAIBOR 6M	5.15	(3) bps	(11) bps	(8) bps
SOFR 3M	3.67	(0) bps	(0) bps	(34) bps
SOFR 6M	3.76	(0) bps	(1) bps	(44) bps

**Currency (Per USD)**

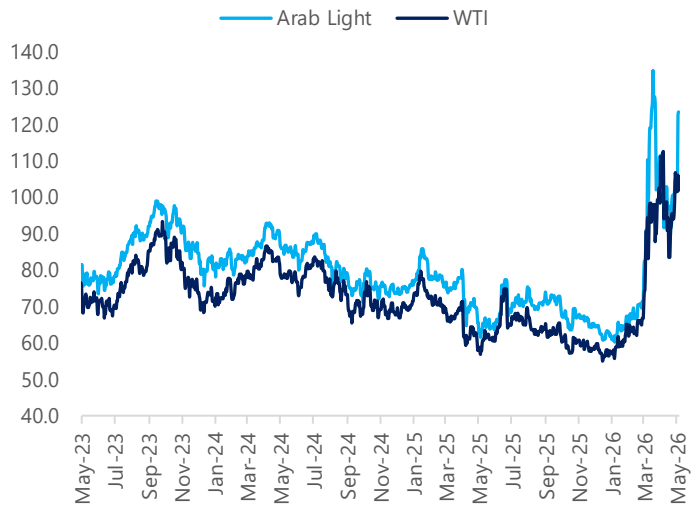
	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	0.1%	0.1%
GBP	0.74	-0.1%	0.5%	-0.5%
EUR	0.86	-0.0%	0.3%	0.4%
JPY	157.88	0.4%	0.8%	0.7%
CHF	0.78	-0.1%	0.2%	-1.2%
CNY	6.83	0.0%	0.0%	-2.3%

**Bond Yield Rates (%)**



Source: Bloomberg

**Global Oil Price (USD/bbl)**



Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for 2026.

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