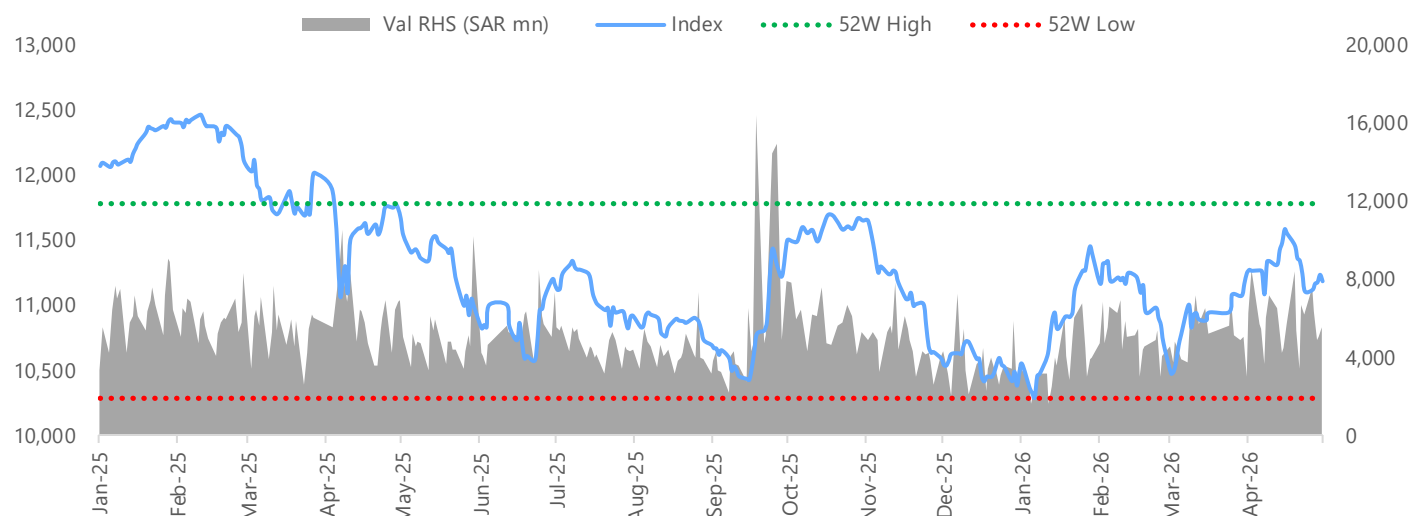


# Daily Market Watch

Sunday, May 3, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SR bn)			Index Performance			Last Close			Value Traded (SR mn)			Index Performance		
▼ 11,187.66			▲ 7.0			▲ 6.6% YTD			▲ 22,882.14			▼ 19.8			▼ -1.8% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-0.4%	-0.6%	6.6%	21.0%	30.8%	-8.9%	-4.1%	-1.1%	7.4%	0.0%	0.8%	-1.8%	-18.0%	-2.9%	-38.2%	-19.1%	7.3%	-5.5%

## TASI Performance



## Markets Performance/News

- US stocks showed mixed trend on Friday, boosted by robust earnings and a dip in crude prices. S&P 500 and Nasdaq rose 0.3% and 0.9%, respectively, while the Dow Jones ended slightly lower, falling 0.3%. In Asia, Nikkei 225 edged 0.4% higher on Friday as strong earnings from tech firms and trading houses fueled buying. (Reuters)
- TASI fell 0.4% (-50.4 points) to close at 11,187.66. Trading value increased by 21.0% compared to the previous session. The Household and personal products sector witnessed the most contraction, falling 10.0%. Among the top laggards, Al Majed Oud Co. (ALMAJED AB) dropped 10.0%, followed by First Milling Co. (FIRSTMIL AB) with a 3.7% downtick, while Bupa Arabia for Cooperative Insurance Co. (BUPA AB), and Jahez International Co. for Information System Technology (JAHEZ AB) fell 3.6%, each. (Tadawul)

## Major Economic/Sector News

- Saudi GDP grew 2.8% in 1Q26, driven by the non-oil sector. The non-oil sector contributed 1.7% points to total GDP growth, accounting for the largest share, followed by oil activities at 0.7 percentage points, government activities at 0.3 percentage points, and net taxes on products contributing 0.2 percentage points. (Zawya)
- Banks operating in Saudi Arabia reported a 14% rise in aggregate net profit before zakat and tax to a record SAR 10.04 bn in March 2026, compared with SAR 8.81 bn a year earlier, according to Saudi Central Bank (SAMA). Banks' aggregate assets increased 7.8% to SAR 5.07 tn in March. (Argaam)

## Major Corporate News

### Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
SULAIMAN ALHABIB	4013	SULAIMAN AB	503.3	557.0	-53.7	-9.6	631.2	-20.3
SAL	4263	SAL AB	156.6	153.1	3.5	2.3	162.7	-3.7
SIIG	2250	SIIG AB	252.0	18.0	234.0	1300.0	9.2	2639.1
CENOMI CENTERS	4321	CENOMICE AB	202.5	216.9	-14.4	-6.6	247.0	-18.0
SPIMACO	2070	SPIMACO AB	65.1	70.8	-5.7	-8.1	46.3	40.6
ARDCO	4150	ADCO AB	50.5	42.1	8.4	20.0	-	-

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
MASAR	4325	MASAR AB	44.9	159.7	-114.7	-71.9	-	-
ALRAMZ	4327	ALRAMZ AB	28.7	6.5	22.2	340.1	-	-
TAMKEEN	1835	TAMKEEN AB	25.8	25.6	0.2	0.8	22.8	13.2
SHL	1183	SHL AB	18.8	14.1	4.7	33.5	-	-
BUILD STATION	4194	BUILDSTA AB	8.0	12.8	-4.8	-37.2	-	-
NASEEJ	1213	NASEEJ AB	-10.8	-8.6	-2.2	24.9	-	-

Source: Tadawul, Bloomberg

- Al Moammar Information Systems Company (MIS AB) announced the signing of a contract with the National Center for Meteorology for a total amount of SAR 190.5 mn, inclusive of value added tax (VAT). The contract duration is 3 years. The financial impact is expected to commence in 2Q26 and continue through 2Q29. (Tadawul)
- Mohammed Hadi Al Rasheed and Partners Co. (ALRASHEE AB) signed two financial leasing agreements with Yanal Finance Co. to fund the purchase of 30 trucks and 5 loaders, with a total value of SAR 15.9 mn, including financing costs and administrative fees. The financing term is 36 months. (Argaam)
- Ayyan Investment Co. (AADC AB) announced the signing of an Asset Purchase Agreement with Al-Othman Agricultural Production and Processing Company (Nada). The transaction value is SAR 185 mn. The financial impact of this transaction will be reflected in the 2Q26. (Tadawul)

Event Calendar

Date	Company	Event
03-May-26	Yamama Cement Co.	Cash Dividend Distribution (SAR 1.00/sh)
03-May-26	Almarai Co.	Cash Dividend Distribution (SAR 1.15/sh)
03-May-26	Fitaihi Holding Group	Extraordinary General Meeting
03-May-26	Saudi Arabian Mining Co.	Extraordinary General Meeting
03-May-26	Herfy Food Services Co.	Ordinary Assembly Meeting
03-May-26	Theeb Rent a Car Co.	Cash Dividend Distribution (SAR 0.28/sh)
03-May-26	Clean Life Co.	Eligibility for Dividend (SAR 2.00/sh)
03-May-26	Clean Life Co.	Ordinary Assembly Meeting
03-May-26	Al-Modawat Specialized Medical Co.	Cash Dividend Distribution (SAR 0.01/sh)

Source: Argaam, Bloomberg

Economic Calendar

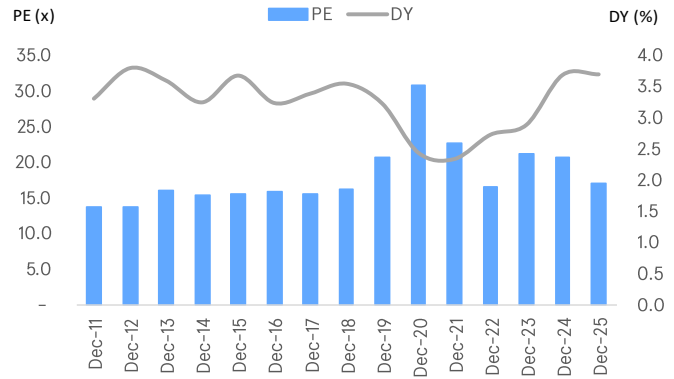
Date	Event	Prior	Estimation
03-May-26	KSA Budget Balance (SAR)	-94.9B	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Capital Goods	17,302.8	1.6%	17.0	15.9%
Software & Svc.	49,793.8	1.0%	18.7	-14.4%
Transportation	4,426.0	0.8%	15.8	-10.3%
Energy	5,318.3	0.7%	16.1	17.0%
Pharma, Bio & LS	4,849.1	0.7%	20.0	10.9%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Household & Personal	5,051.8	-10.0%	N/A	10.6%
Insurance	8,776.4	-1.6%	20.4	17.9%
Telecom	8,843.8	-1.4%	14.6	0.9%
Banks	12,977.7	-1.3%	11.3	5.9%
Con Stap, Dist & Ret.	5,999.9	-1.0%	16.1	5.2%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
GAS	14.8	10.0%	1.4	20.1
Emaar Economic City	11.1	6.4%	2.4	26.0
SISCO HOLDING	34.5	6.4%	2.2	73.5
SENAAT	39.6	5.1%	1.4	53.8
National Co for Glass	38.0	4.8%	0.9	34.8

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Al Majed Oud Co.	146.3	-10.0%	0.5	70.6
First Milling	54.6	-3.7%	0.3	15.2
BUPA ARABIA	182.5	-3.6%	0.6	105.4
Jahez	13.6	-3.6%	3.4	46.7
Etihad Etisalat	65.0	-3.0%	1.5	97.6

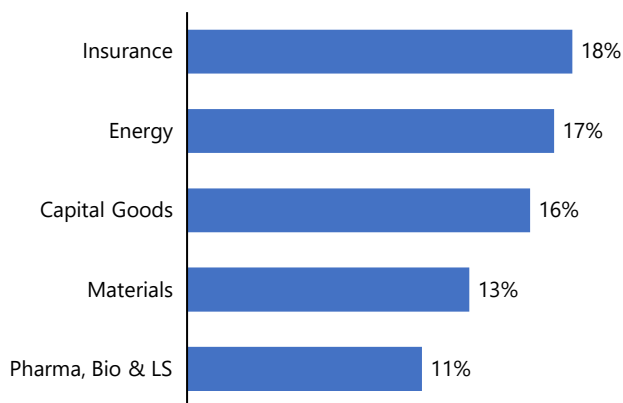
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Aramco	27.8	0.7%	19.1	531.4
Al Rajhi Bank	68.6	-1.2%	6.6	457.6
Americana Res. Int PLC	2.0	-0.5%	158.6	322.6
BAHRI	37.0	2.7%	6.2	236.5
Saudi National Bank	39.3	-1.6%	5.4	210.8

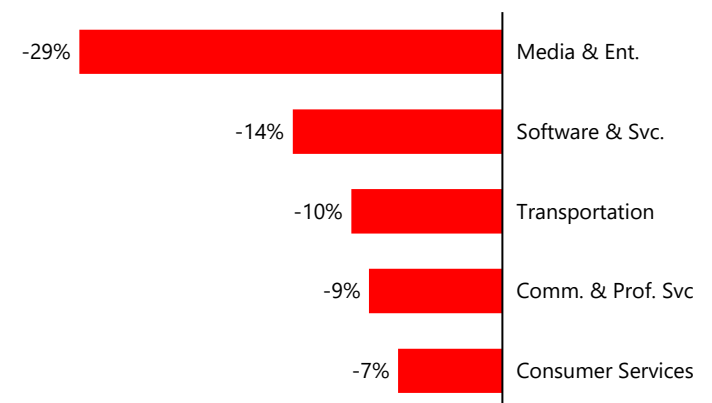
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	2.0	-0.5%	158.6	322.6
SAUDI KAYAN	6.0	1.2%	29.3	176.2
Aramco	27.8	0.7%	19.1	531.4
Alwasail Industrial Co.	3.1	0.3%	14.7	46.8
Arabian Pipes	7.3	-1.0%	12.0	88.5

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for 2026.

**International Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,674.3	0.3%	19.9	5.5%
MSCI (EM)	1,601.4	0.1%	12.1	14.0%
US (S&P500)	7,230.1	0.3%	21.8	5.6%
Nasdaq (CCMP Index)	25,114.4	0.9%	10.4	8.1%
UK (FTSE 100)	10,363.9	-0.1%	13.1	4.4%
EURO (STOXX 600)	611.6	1.4%	15.2	3.3%
GER (DAX)	24,292.4	1.4%	15.8	-0.8%
JAP (NIKKEI 225)	59,513.1	0.4%	23.6	18.2%
CHN (SHCOMP)	4,112.2	0.1%	14.4	3.6%
Hong Kong (HSI)	25,776.5	-1.3%	11.5	0.6%

**Regional Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,187.7	-0.4%	15.0	6.6%
Dubai (DFM)	5,766.9	0.0%	9.9	-4.6%
Abu Dhabi (ADX)	9,789.5	0.1%	10.9	-2.0%
Kuwait (KSE)	9,381.8	-0.6%	13.4	-1.2%
Qatar (QE)	10,487.9	-1.2%	12.0	-2.6%
Oman (MSM)	8,369.5	1.2%	15.1	42.7%
Bahrain (BHBX)	1,972.1	0.2%	6.4	-4.6%
Egypt (EGX)	19,591.7	-0.2%	51.3	12.4%
Lebanon (BSX)	1,799.3	-0.8%	N/A	-8.5%
Morocco (MASI)	18,583.5	-0.6%	19.8	-1.4%

**Commodity Price**

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	101.9	-3.0%	-3.0%	77.5%
Brent (USD/bbl)	108.2	-5.1%	-5.1%	77.8%
US Natural Gas (USD/mmbtu)	2.8	0.5%	0.5%	-24.6%
Gold (USD/oz)	4,614.2	-0.1%	-0.1%	6.8%
Silver (USD/oz)	75.4	2.2%	2.2%	5.2%
Naphtha (USD/ton)	954.1	1.9%	1.9%	89.0%
Ethylene (USD/ton)	1,415.0	0.0%	0.0%	93.8%
Urea (USD/ton)	907.5	0.0%	0.0%	131.2%
Sugar (USD/ton)	15.0	2.5%	2.5%	-0.4%
Wheat (USD/ton)	624.5	0.1%	0.1%	23.2%
Cotton (USD/lb)	81.9	2.5%	2.5%	27.4%
Aluminum (USD/ton)	3,522.0	1.4%	1.4%	17.6%

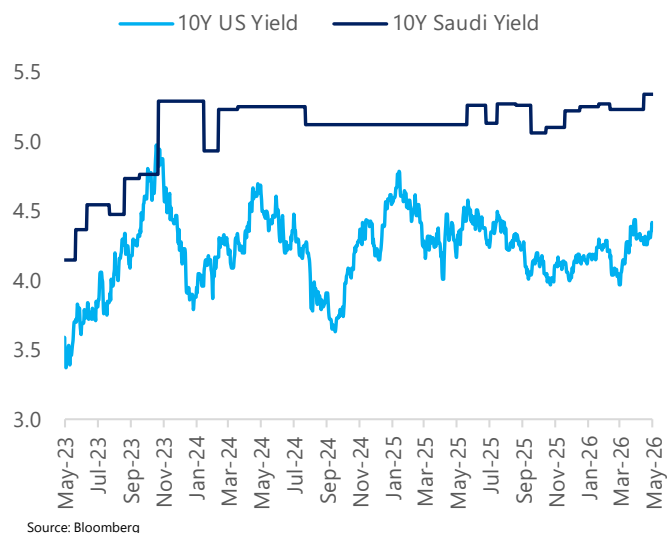
**Interest Rates**

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.69	(4) bps	(14) bps	(16) bps
KSA SAIBOR 6M	5.26	7 bps	(1) bps	4 bps
SOFR 3M	3.67	(0) bps	(0) bps	(34) bps
SOFR 6M	3.77	(0) bps	(0) bps	(43) bps

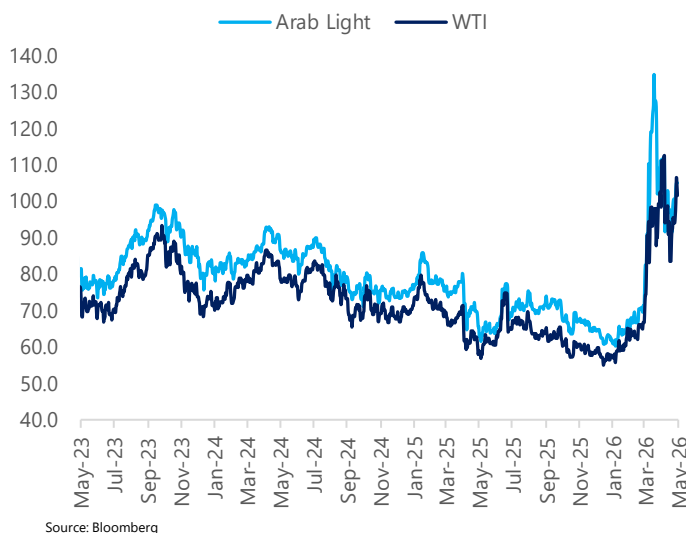
**Currency (Per USD)**

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	-0.1%	0.0%
GBP	0.74	0.2%	-2.6%	-0.8%
EUR	0.85	0.1%	-1.4%	0.2%
JPY	157.01	0.3%	-1.1%	0.2%
CHF	0.78	0.1%	-2.2%	-1.3%
CNY	6.83	0.0%	-1.0%	-2.3%

**Bond Yield Rates (%)**



**Global Oil Price (USD/bbl)**



\*Sourced from Bloomberg, based on earnings estimation for 2026.

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