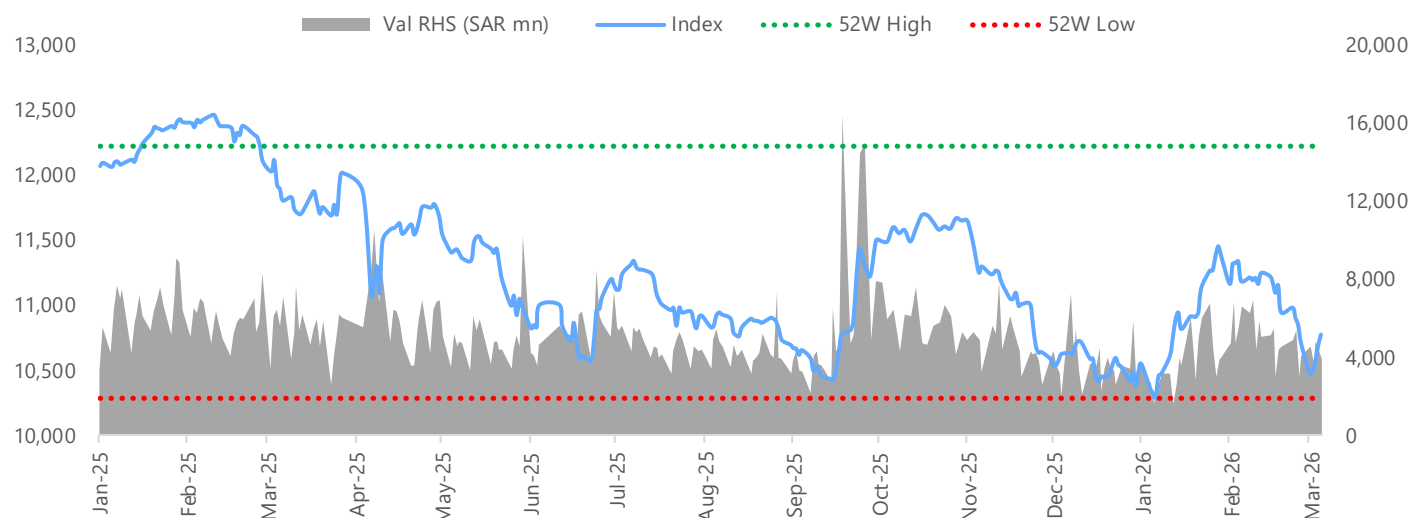


Daily Market Watch

Sunday, March 8, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SAR bn)			Index Performance			Last Close			Value Traded (SAR mn)			Index Performance		
▲ 10,776.32			▼ 5.2			▲ 2.7% YTD			▲ 22,496.98			▲ 17.1			▼ -3.4% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.8%	0.6%	2.7%	-20.0%	-17.6%	-5.6%	-9.4%	3.5%	16.6%	0.5%	-1.3%	-3.4%	12.1%	-42.6%	-21.9%	-28.7%	18.7%	-13.2%

TASI Performance



Markets Performance/News

- US stocks closed down on Friday amid a sudden setback in the US labor market and a 12% spike in US oil prices due to the escalating conflict in the Middle East. A weak payrolls report intensified worries that the US economy could be cooling just as regional conflict in the Middle East push energy costs sharply higher. That mix threatens to box in the Federal Reserve, complicating its path to rate cuts. The S&P 500 declined 1.3%, while Dow Jones and Nasdaq fell 0.9% and 1.6%, respectively. However, Asian shares ended higher with CSI 300 closing up 0.3%, while Hang Seng increased 1.7%, and Nikkei 225 rose 0.6%. (Reuters)
- TASI gained 0.8% (83.6 points) to close at 10,776.32. Trading value declined by 20.0% from the previous session. The Media and Entertainment sector was the top gainer, rising 4.9%. Among top performers, Al Moammar Information Systems Co. (MIS AB) rose 10.0%, followed by Saudi Research and Media Group (RESEARCH AB) with a 7.7% uptick, while Al Hassan Ghazi Ibrahim Shaker Co. (SHAKER AB) increased 7.6%. (Tadawul)

Major Economic/Sector News

- Top oil exporter Saudi Arabia is increasing shipments from the Red Sea, but the volumes are far from enough to offset the drop from the crisis-hit Strait of Hormuz. With hundreds of vessels now stuck near the strait, Aramco (ARAMCO AB) has told some buyers to load cargoes at the Red Sea port of Yanbu. The terminal loaded 9.4 mn barrels, or 1.9 mn bpd, in the first five days of March, up about 60% from 1.1 mn bpd in February and 1.3 mn bpd in January. (Zawya)
- Saudi Arabia's Ministry of Industry and Mineral Resources announced that 18 companies have won licenses for building materials quarries to exploit sand and gravel in two mining complexes in Riyadh, spanning a combined about 18 square kilometers. (Argaam)

Major Corporate News

Result Announcements

Company	TASI/Nomu Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
AL RAJHI TAKAFUL	8230	ARCCI AB	455.0	332.3	122.6	36.9	-	-
WALAA	8060	WALAA AB	-175.8	64.3	-240.1	-	-	-
MAADEN	1211	MAADEN AB	7,347.9	2,871.5	4,476.3	155.9	7,845.0	-6.3

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
ASTRA INDUSTRIAL	1212	ASTRA AB	666.8	589.3	77.5	13.1	689.0	-3.2
SAVOLA GROUP	2050	SAVOLA AB	874.5	9,974.3	-9,099.8	-91.2	742.0	17.9
CHEMICAL	2230	CHEMICAL AB	335.3	291.2	44.1	15.1	-	-
FOURTH MILLING	2286	FOURTHMI AB	200.8	170.9	29.9	17.5	183.0	9.7
SHL	1183	SHL AB	50.7	26.5	24.1	91.0	-	-
SPORT CLUBS	6018	SPORTCLU AB	41.2	36.1	5.1	14.0	45.3	-9.1
CLEAN LIFE	9581	CLEANLIF AB	7.7	11.5	-3.8	-33.0	-	-
NASEEJ TECH	9538	NASEEJTE AB	5.2	3.8	1.3	35.5	-	-
ARABIAN SHIELD	8070	SHIELD AB	-43.8	71.0	-114.7	-	-	-

Source: Tadawul, Bloomberg

- Najran Cement Co. (NAJRAN AB) signed an eight month contract worth SAR 48.93 mn with Sinoma International Engineering Co. Ltd. to execute a power grid connection project under the liquid fuel displacement program for its Sultana plant on a turnkey basis. The project is expected to enhance energy efficiency, reduce emissions from on-site power generation, and improve operational reliability. (Argaam)
- Dar Al Majed Real Estate Co. (ALMAJDIAH AB) signed a contract with Emarna Contracting Co. to execute the Al Majdiah 174 project on a turnkey basis in Riyadh's Al-Nada District. The contract, valued at SAR 77 mn (excluding VAT), represents a significant portion of the company's planned project portfolio. The company expects the 12-month project to have a positive impact on its financial results upon completion. (Argaam)
- National Industrialization Co. (NIC AB) announced a delay in the completion of the scheduled turnaround at the plant owned by Saudi Ethylene and Polyethylene Co. (SEPC), a JV in which Tasnee holds a 60% stake. The expected financial impact of this scheduled shutdown will be reflected in its financial results for 1Q26 and 2Q26. (Argaam)
- Saudi Aramco (ARAMCO AB) set the official selling price (OSP) for its Arab Light crude for April delivery to North America at USD 4.60 per barrel above the Argus Sour Crude Index (ASCI). For Western Europe, the Arab Light price was set at USD 2.85 per barrel above the ICE Brent price. (Argaam)
- Flynas (FLYNAS AB) said it had resumed limited exceptional flights between Riyadh, Jeddah and Dubai from March 6. The airline had suspended its flights to Dubai and other Gulf destinations on Feb. 28 following the start of the war on Iran. Flynas said it will operate two daily flights (round trips) to Dubai from Riyadh and Jeddah. (Argaam)

Event Calendar

Date	Company	Event
08-Mar-26	Saudi Networkers Services Co.	Eligibility for Bonus Shares (1:4)
08-Mar-26	Saudi Networkers Services Co.	Extraordinary General Meeting (Capital Hike to SAR 75 mn)
08-Mar-26	Yanbu National Petrochemical Co.	Cash Dividend Distribution (SAR 1.00/sh)
08-Mar-26	Saudi Basic Industries Corp.	Eligibility for Cash Dividend (SAR 1.50/sh)
08-Mar-26	SABIC Agri-Nutrients Co.	Eligibility for Cash Dividend (SAR 3.50/sh)

Source: Argaam, Bloomberg

Economic Calendar

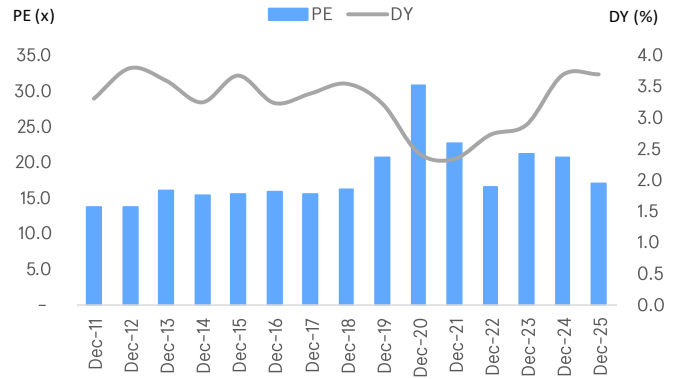
Date	Event	Prior	Estimation
09-Mar-26	KSA GDP Constant Prices (YoY)	4.9%	-
09-Mar-26	US NY Fed 1-Year Consumer Inflation Expectations	3.1%	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Media & Ent.	12,372.1	4.9%	53.8	-23.7%
Utilities	6,777.0	2.9%	18.9	-7.0%
Food & Beverages	4,197.0	2.7%	13.4	-3.4%
Financial Services	5,109.0	1.9%	18.7	-5.5%
Capital Goods	15,425.6	1.7%	15.7	3.3%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Energy	4,928.0	-0.8%	18.6	8.4%
Comm. & Prof. Svc	3,554.2	-0.7%	14.5	-11.9%
Cons. Disc. & Ret.	7,155.7	-0.3%	18.0	-3.8%
RE Mgmt & Dev	2,883.6	0.0%	N/A	0.2%
Con Stap, Dist & Ret.	5,707.6	0.2%	15.1	0.1%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
MIS	164.6	10.0%	0.2	36.6
SRMG	85.0	7.7%	0.5	42.4
Shaker	15.8	7.6%	0.9	14.8
Petro Rabigh	7.8	6.4%	8.3	66.3
Al Aziziah REIT Fund	5.1	5.6%	0.4	1.9

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Catrion Catering	70.9	-3.7%	0.3	19.1
Saudi Chemical	7.6	-3.1%	13.5	103.9
AZM	23.3	-3.0%	0.2	4.5
Advanced Pet.chemical	22.6	-2.8%	3.3	76.9
United Electronics	80.5	-2.6%	0.3	22.3

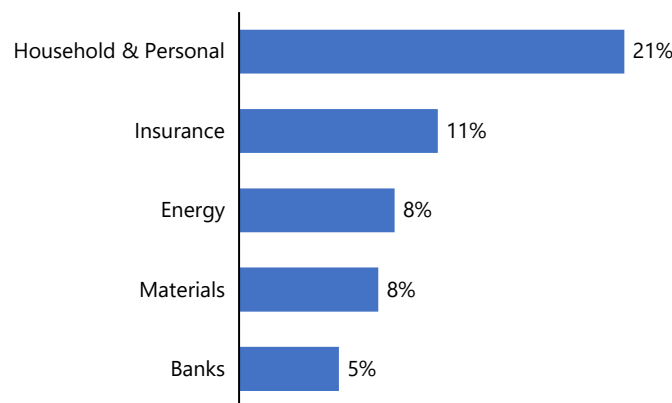
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Aramco	25.9	-0.8%	25.1	656.1
Al Rajhi Bank	101.0	1.8%	3.7	373.2
Saudi National Bank	40.9	0.4%	5.6	226.6
SABIC Agri-Nutrients	132.9	2.4%	1.6	206.6
Alinma Bank	28.3	1.0%	5.7	160.2

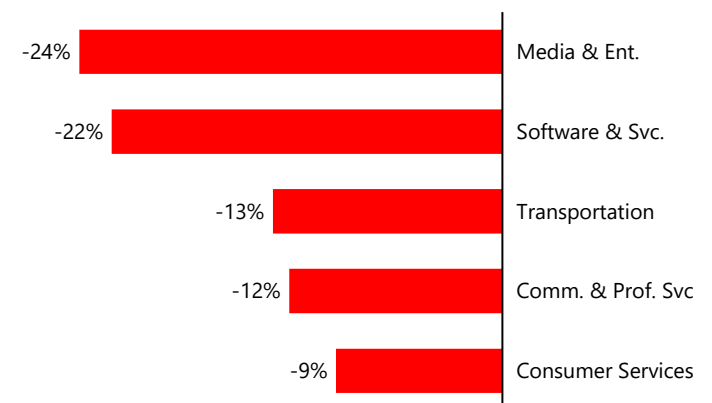
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	2.0	0.0%	27.8	56.1
Aramco	25.9	-0.8%	25.1	656.1
Saudi Chemical	7.6	-3.1%	13.5	103.9
Saudi Kayan	4.9	1.5%	11.3	55.9
Petro Rabigh	7.8	6.4%	8.3	66.3

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,407.0	-1.1%	17.6	-0.5%
MSCI (EM)	1,499.7	-0.3%	12.7	6.8%
US (S&P500)	6,740.0	-1.3%	18.5	-1.5%
Nasdaq (CCMP Index)	22,387.7	-1.6%	21.2	-3.7%
UK (FTSE 100)	10,284.8	-1.2%	12.6	3.6%
EURO (STOXX 600)	598.7	-1.0%	13.9	1.1%
GER (DAX)	23,591.0	-0.9%	13.5	-3.7%
JAP (NIKKEI 225)	55,620.8	0.6%	21.1	10.5%
CHN (SHCOMP)	4,124.2	0.4%	14.1	3.9%
Hong Kong (HSI)	25,757.3	1.7%	11.2	0.5%

Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	10,776.3	0.8%	15.1	2.7%
Dubai (DFM)	5,917.2	-3.2%	11.5	-2.1%
Abu Dhabi (ADX)	9,903.4	-1.4%	N/A	-0.9%
Kuwait (KSE)	9,134.2	1.3%	12.1	-3.8%
Qatar (QE)	10,699.3	1.0%	10.4	-0.6%
Oman (MSM)	7,378.5	1.3%	12.7	25.8%
Bahrain (BHBX)	1,983.5	-1.1%	6.5	-4.0%
Egypt (EGX)	17,259.9	1.2%	22.7	-1.0%
Lebanon (BSX)	1,813.5	0.5%	N/A	-7.8%
Morocco (MASI)	17,097.5	-1.5%	16.7	-9.3%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	90.9	12.2%	35.6%	58.3%
Brent (USD/bbl)	92.7	8.5%	27.9%	52.3%
US Natural Gas (USD/mmbtu)	3.2	6.1%	11.4%	-13.6%
Gold (USD/oz)	5,171.7	1.8%	-2.0%	19.7%
Silver (USD/oz)	84.5	2.8%	-9.9%	18.0%
Naphtha (USD/ton)	739.7	5.9%	31.2%	46.5%
Ethylene (USD/ton)	715.0	0.0%	3.6%	-2.1%
Urea (USD/ton)	650.0	32.7%	32.7%	65.6%
Sugar (USD/ton)	14.10	2.8%	-1.4%	-6.1%
Wheat (USD/ton)	611.25	4.9%	3.4%	20.6%
Cotton (USD/lb)	64.20	0.2%	-2.1%	-0.1%
Aluminum (USD/ton)	3,446.0	4.6%	9.7%	15.0%

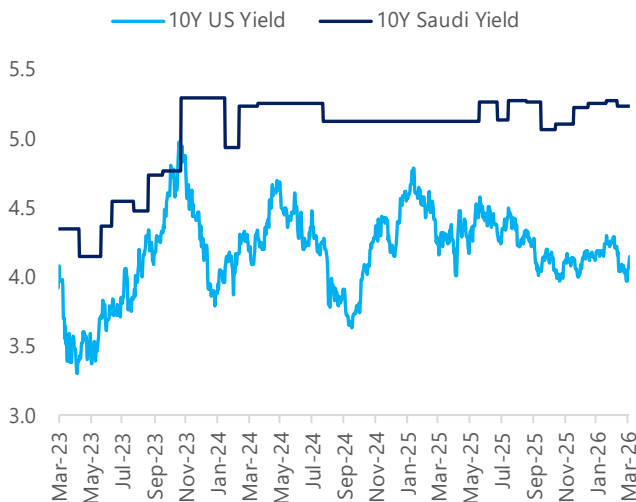
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.72	(1) bps	(16) bps	(14) bps
KSA SAIBOR 6M	5.23	(4) bps	13 bps	1 bps
SOFR 3M	3.71	(0) bps	(3) bps	(30) bps
SOFR 6M	3.95	(0) bps	(3) bps	(25) bps

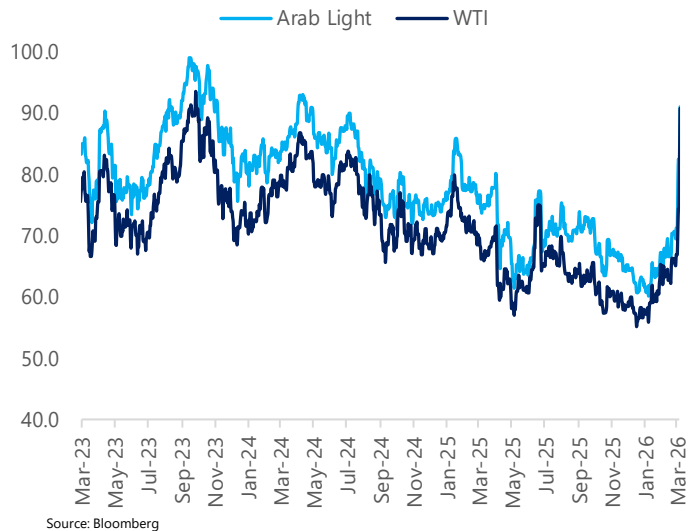
Currency (Per USD)

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	0.1%	0.1%
GBP	0.75	-0.4%	0.5%	0.5%
EUR	0.86	-0.1%	1.7%	1.1%
JPY	157.78	0.1%	1.1%	0.7%
CHF	0.78	-0.7%	0.9%	-2.1%
CNY	6.90	-0.1%	0.6%	-1.2%

Bond Yield Rates (%)



Global Oil Price (USD/bbl)



*Sourced from Bloomberg, based on earnings estimation for 2026.

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