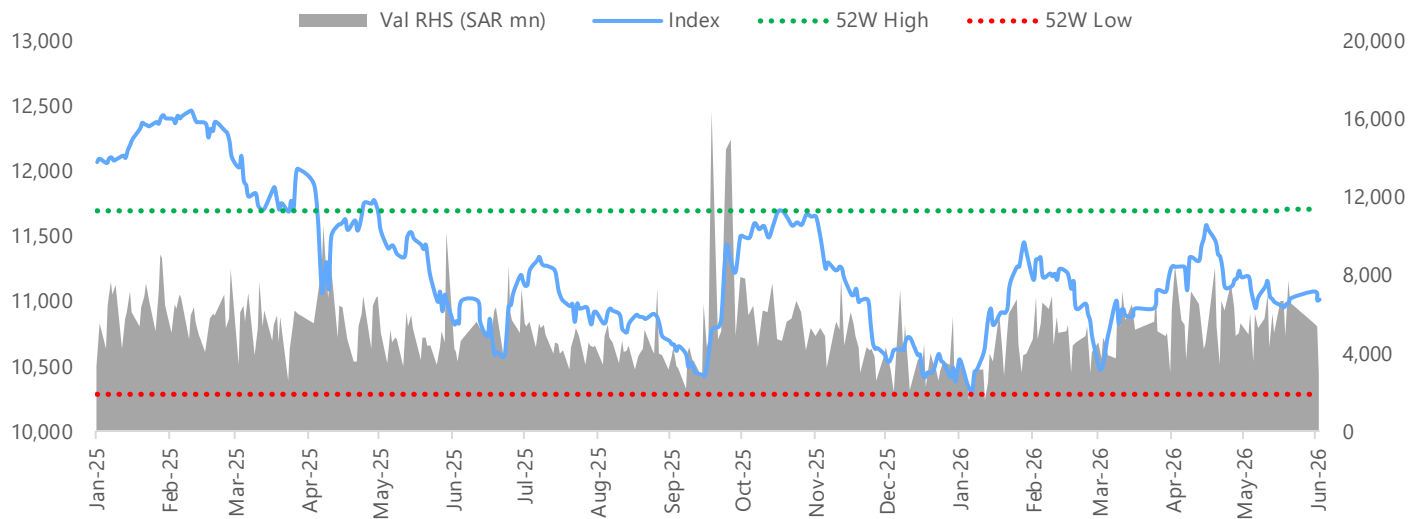


Daily Market Watch

Wednesday, June 3, 2026

Main Market TASI									Nomu Market								
Last Close			Value Traded (SR bn)			Index Performance			Last Close			Value Traded (SR mn)			Index Performance		
▲ 11,015.55			▼ 5.7			▲ 5.0% YTD			▲ 22,966.37			▼ 26.0			▼ -1.4% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.1%	-0.6%	5.0%	-24.8%	35.8%	-0.8%	1.5%	0.0%	3.4%	0.0%	0.2%	-1.4%	-4.9%	66.2%	-22.5%	-14.9%	7.2%	-4.1%

TASI Performance



Markets Performance/News

- U.S equities closed modestly higher on Tuesday as risk appetite driven by AI fervor was counterbalanced by tensions arising from U.S.-Iran talks to reopen the Strait of Hormuz and end the months-long war. Dow Jones was up 0.4%, followed by S&P 500 which gained 0.1%. Nasdaq closed flat with an increase of 0.03%. Asian stock were trading mixed on Wednesday morning. The Nikkei 225 surged 2.9%, and CSI 300 up 1.5%. However, Hang Seng declined by 1.6%. (Reuters)
- TASI increased 0.1% (6.0 points) to close at 11,015.55. Trading value decreased by 24.8% compared to the previous session. The Telecommunication Services sector was top performer, rising 1.0%. Among the top performer, Dar Albalad for Business Solutions Co. (ADDAR AB) gained 6.9%, followed by Saudi Cable Co. (SCACO AB), with a 4.6% uptick, while Arabian Pipes Co. (APCO AB) rose 4.5%. (Tadawul)

Major Economic/Sector News

- Saudi Arabia remained the Middle East's dominant tourism market with 51,513 rooms under construction, accounting for nearly half of all active hotel development in the Middle East and Africa region. Saudi Arabia's upscale segment accounted for 15,772 rooms under construction, followed by 11,080 luxury rooms and 8,626 upper-upscale rooms. The Kingdom also had 5,217 upper-midscale rooms under construction and 8,852 unaffiliated rooms in the pipeline. This comes as Saudi Arabia is targeting 150 mn annual tourists by 2030 under Vision 2030. (Zawya)

Major Corporate News

- Non-institutional foreign investors cut their ownership in Tadawul-listed equities, excluding Saudi Aramco (ARAMCO AB), from 11.21% to 11.18%, or SAR 354.57 bn, in the week ended May 21, 2026. GCC investors' ownership in Saudi equities, excluding Saudi Aramco, remained unchanged at 2.43% of total market cap, recording SAR 77.17 bn. (Argaam)
- Retail Urban Development Company (RETAL AB) announced the signing of a development management agreement with Sakan Al-Malqa Real Estate Company (The Fund) with estimated development fees of SAR 125.5 mn, to develop the "Retail Heights" mixed-use project in Riyadh City. Retail holds a 24.52% stake in the Fund. The contract duration is 48 months, and the project is expected to have a positive impact on the Company's financial results from 2026 through 2029. (Tadawul)

- Scientific & Medical Equipment House Co. (EQUIPMEN AB) won a project tender with Tabuk Health Cluster, at a total value of SAR 61.81 mn (including VAT). The project tender is for the provision of maintenance, cleaning, and non-medical operation services at Umluj Hospital in the Tabuk Region over a period of 60 months. The financial impact of the project is expected to commence during 4Q26. (Argaam)
- Saudi Networkers Services Company (NETWORKE AB) announces the renewal of a framework agreement for provision of services with a local bank in the Kingdom of Saudi Arabia. The expected Revenue generated under the framework agreement during 2026 is expected to exceed 15% of the Company's total revenue for the year. The contract has a duration of five years and is renewable. The financial impact of the agreement is expected to be reflected in the Company's financial statements starting from 2026. (Tadawul)
- Gulf General Cooperative Insurance Co. (GGCI AB) received final approval from the Insurance Authority (IA) to market and sell its Tourist Visa Insurance product, which is offered to individual tourists visiting Saudi Arabia. (Argaam)
- Salama Cooperative Insurance Co. (SALAMA AB) received a notification from the Insurance Authority (IA) approving the renewal of its annual re-licensing to practice health insurance. The license is valid for one year. (Argaam)

Event Calendar

Date	Company	Event
03-Jun-26	Aldawaa Medical Services Co.	Extraordinary General Meeting
03-Jun-26	Atlas Elevators General Trading and Contracting Co.	Ordinary Assembly Meeting
03-Jun-26	Nayifat Finance Co.	Ordinary Assembly Meeting
03-Jun-26	Advanced Building Industries Co.	Ordinary Assembly Meeting
03-Jun-26	Axelerated Solutions for Info. and Communication Technology Co.	Eligibility for Cash Dividend (SAR 0.40/sh)
03-Jun-26	Axelerated Solutions for Info. and Communication Technology Co.	Ordinary Assembly Meeting
03-Jun-26	Naba Alsaha Medical Services Co.	Extraordinary General Meeting (Capital Hike to SAR 21 mn)
03-Jun-26	Naba Alsaha Medical Services Co.	Eligibility for Bonus Shares (1:1)
03-Jun-26	Al-Etihad Cooperative Insurance Co.	Extraordinary General Meeting
03-Jun-26	Northern Region Cement Co.	Ordinary Assembly Meeting
03-Jun-26	Naqi Water Co.	Extraordinary General Meeting
03-Jun-26	Saudi Paper Manufacturing Co.	Cash Dividend Distribution (SAR 0.50/sh)
03-Jun-26	Atlas Elevators General Trading and Contracting Co.	Eligibility for Cash Dividend (SAR 1.00/sh)
03-Jun-26	East Pipes Integrated Company for Industry	Eligibility for Cash Dividend (SAR 4.00/sh)
03-Jun-26	Dkhoun National Trading Co.	Cash Dividend Distribution (SAR 3.00/sh)
03-Jun-26	Saudi Chemical Co.	Cash Dividend Distribution (SAR 0.10/sh)

Source: Argaam, Bloomberg

Economic Calendar

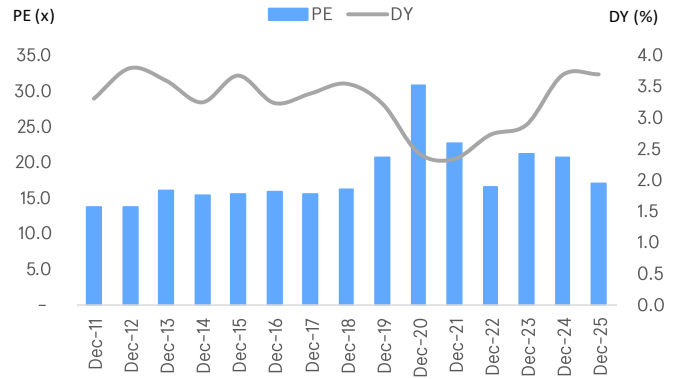
Date	Event	Prior	Estimation
03-Jun-26	US ADP Nonfarm Employment Change	109.0K	116.0K
03-Jun-26	US S&P Global Services PMI	51.0	50.9
03-Jun-26	US ISM Non-Manufacturing Prices	70.7	-
03-Jun-26	US EIA Crude Oil Inventories	-	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Telecom	8,775.8	1.0%	14.5	0.2%
Materials	5,325.7	0.9%	27.5	7.7%
Financial Services	5,448.6	0.4%	23.1	0.8%
Banks	12,764.5	0.3%	11.2	4.2%
REITs	3,037.9	0.2%	N/A	4.0%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Utilities	7,376.6	-1.7%	22.5	1.3%
Insurance	9,034.8	-1.4%	20.7	21.3%
RE Mgmt & Dev	2,905.2	-1.1%	15.1	1.0%
Comm. & Prof. Svc	3,970.4	-1.1%	15.4	-1.6%
Capital Goods	15,850.7	-0.6%	15.5	6.2%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Dar Albalad	13.3	6.9%	22.2	294.5
Saudi Cable	151.7	4.6%	0.1	17.2
Arabian Pipes	7.7	4.5%	21.9	167.3
Alujain Corp.	29.1	4.0%	0.8	23.2
Ades Holding Co.	19.7	3.7%	1.9	37.3

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
SIDC	14.5	-5.0%	1.3	19.3
SALEH ALRASHED	45.7	-4.4%	1.0	45.4
RASAN	144.0	-4.4%	0.7	97.1
SPPC	7.4	-2.8%	0.3	2.3
UIHC	38.1	-2.7%	0.3	9.7

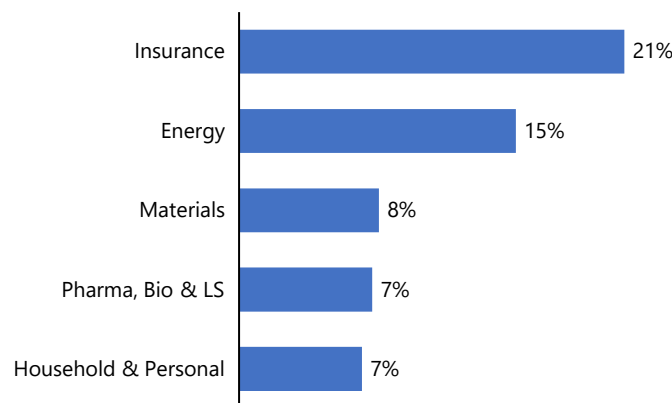
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Aramco	27.4	0.1%	19.4	529.3
Al Rajhi Bank	66.7	0.0%	7.2	480.5
Dar Albalad	13.3	6.9%	22.2	294.5
Saudi Awwal Bank	34.1	0.8%	5.7	193.9
Arabian Pipes	7.7	4.5%	21.9	167.3

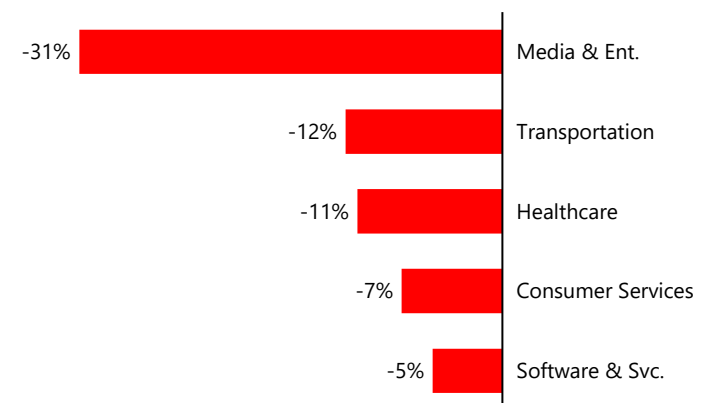
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	2.0	-1.0%	25.9	50.9
Dar Albalad	13.3	6.9%	22.2	294.5
Arabian Pipes	7.7	4.5%	21.9	167.3
Aramco	27.4	0.1%	19.4	529.3
SAUDI KAYAN	6.0	3.5%	13.5	80.1

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

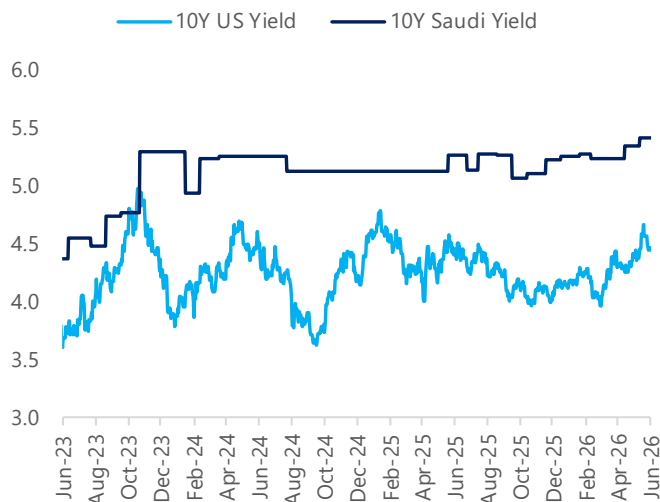
International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,878.9	0.4%	20.6	10.1%
MSCI (EM)	1,789.1	0.9%	13.1	27.4%
US (S&P500)	7,609.8	0.1%	22.5	11.2%
Nasdaq (CCMP Index)	27,093.9	0.0%	29.4	16.6%
UK (FTSE 100)	10,373.5	0.3%	13.1	4.5%
EURO (STOXX 600)	625.3	0.7%	15.4	5.6%
GER (DAX)	25,124.2	0.5%	16.1	2.6%
JAP (NIKKEI 225)	66,734.2	-0.3%	23.9	32.6%
CHN (SHCOMP)	4,075.1	0.4%	14.4	2.7%
Hong Kong (HSI)	26,038.3	2.5%	11.6	1.6%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	93.8	1.7%	7.3%	63.3%
Brent (USD/bbl)	96.0	1.1%	4.3%	57.8%
US Natural Gas (USD/mmbtu)	3.2	-0.4%	-3.7%	-14.1%
Gold (USD/oz)	4,488.9	0.1%	-1.1%	3.9%
Silver (USD/oz)	75.1	0.3%	-0.3%	4.8%
Naphtha (USD/ton)	758.1	-0.2%	-13.2%	50.1%
Ethylene (USD/ton)	1,115.0	0.0%	0.0%	52.7%
Urea (USD/ton)	682.5	0.0%	0.0%	73.9%
Sugar (USD/ton)	14.4	-0.5%	2.3%	-4.2%
Wheat (USD/ton)	603.0	-0.9%	-1.2%	18.9%
Cotton (USD/lb)	80.5	0.5%	1.2%	20.5%
Aluminum (USD/ton)	3,752.5	1.0%	2.3%	25.3%

Bond Yield Rates (%)



*Sourced from Bloomberg, based on earnings estimation for 2026.

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Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,015.6	0.1%	14.6	5.0%
Dubai (DFM)	5,732.3	-0.7%	9.6	-5.2%
Abu Dhabi (ADX)	9,621.2	-0.3%	10.7	-3.7%
Kuwait (KSE)	9,233.8	0.0%	14.1	-2.8%
Qatar (QE)	10,407.5	-0.3%	11.8	-3.3%
Oman (MSM)	7,772.2	-0.3%	13.3	32.5%
Bahrain (BHBX)	1,987.4	0.4%	6.5	-3.8%
Egypt (EGX)	21,050.8	0.7%	55.1	20.8%
Lebanon (BSX)	1,774.1	0.8%	N/A	-9.8%
Morocco (MASI)	18,583.4	-1.8%	17.9	-1.4%

Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.81	14 bps	(9) bps	(5) bps
KSA SAIBOR 6M	5.19	5 bps	0 bps	(4) bps
SOFR 3M	3.64	(0) bps	(0) bps	(37) bps
SOFR 6M	3.69	(0) bps	(1) bps	(51) bps

Currency (Per USD)

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	0.0%	0.1%
GBP	0.74	-0.1%	-0.1%	0.1%
EUR	0.86	-0.0%	0.2%	1.0%
JPY	159.91	0.2%	0.4%	2.0%
CHF	0.79	0.1%	0.8%	-0.7%
CNY	6.76	-0.0%	-0.0%	-3.2%

Global Oil Price (USD/bbl)

