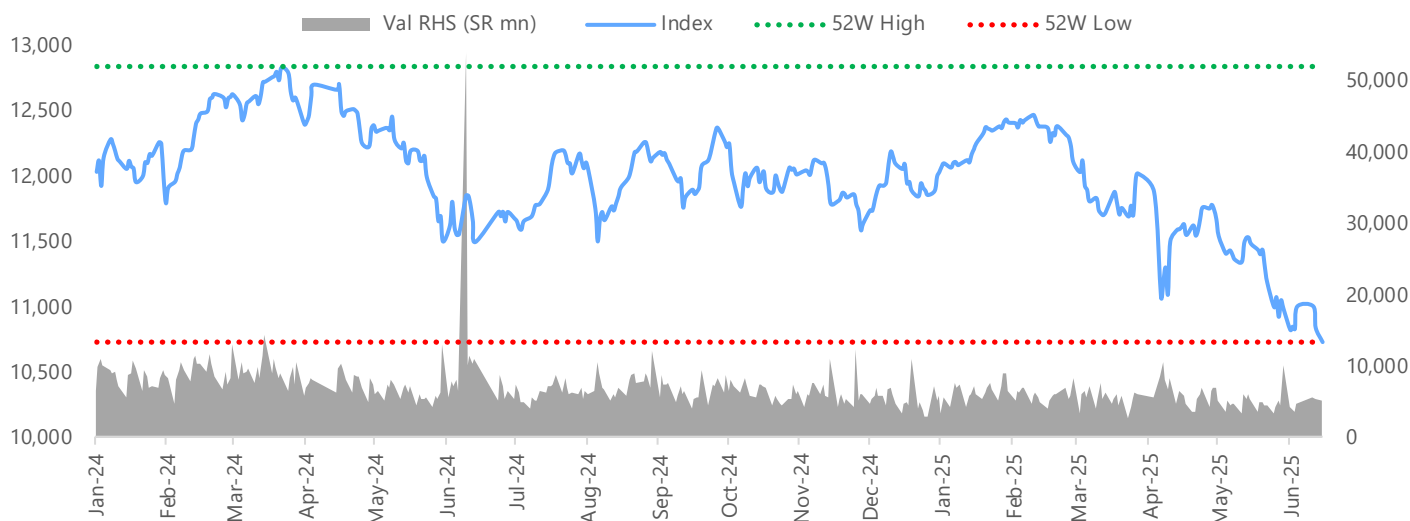


## Daily Market Watch

Monday, June 16, 2025

Main Market TASI									Nomu Market								
Last Close			Value Traded (SR bn)			Index Performance			Last Close			Value Traded (SR mn)			Index Performance		
▼ 10,731.6			▼ 5.2			▼ -10.8% YTD			▼ 26,404.4			▲ 39.5			▼ -16.1% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-1.0%	-2.4%	-10.8%	-3.6%	-8.1%	-13.6%	-6.7%	-10.4%	47.7%	-1.5%	-1.5%	-16.1%	15.0%	-27.9%	-32.2%	-1.3%	24.0%	182.2%

### TASI Performance



### Markets Performance/News

- Investors in Asia struck a cautious tone on Monday morning, as an escalating regional conflict pushed oil prices higher and raised wider questions about the long-run impact. Nikkei 225 was up by 1.0%, while CSI300 and Hang Seng were down by 0.1%. (Bloomberg)
- TASI recorded a decline of 1.0% (-109.4 points), closing at 10,732. The market's decline coincided with the growing conflict in the region last Friday. Trading value also experienced a decrease of 3.6% compared to the previous session. The Consumer Durables & Apparel and Pharma, Biotech & Life Science sector witnessed the most significant decline, contracting 3.8%. Among the top laggards, MBC Group Co. (MBCGROUP AB) decreased 10.0%, followed by Modern Mills for Food Products Co. (MODERNMI AB) with a 6.7% downtick, while Wafrah for Industry and Development Co. (FPCO AB) fell 6.3%. (Tadawul)

### Major Economic/Sector News

- Saudi Arabia's inflation rate retreated to 2.2% in May, compared to the previous month, according to recent data by the General Authority for Statistics (GASTAT). (Argaam)
- Total sales of Saudi Arabia's 17 cement companies rose by nearly 14% to 4.8 mn tons in May 2025, compared to 4.2 mn tons in the same month last year, according to data issued by Yamama Cement Co. (YACCO AB). (Argaam)

### Major Corporate News

- Almasane Alkobra Mining Company (AMAK AB) terminated the letter of intent (LoI) signed with Power Metal Resources Plc for exploration, development, and extraction of nickel ore and other metals at the Qatan site, as the parties failed to reach a final agreement. (Argaam)
- Qomel Co. (QOMEL AB) signed two contracts worth SAR 30.9 mn with the National Unified Procurement Co. (NUPCO). The contracts have a duration of 751 days, and the financial impact is expected to reflect positively in Q2 2025. (Argaam)
- Multi Business Group Co. (MULTIBUS AB) signed a 12-month public works contract with Saudi Telecom Co (STC AB), covering construction, architectural, electrical, and mechanical works. The deal exceeds 5% of the company's 2024 revenue and is expected to positively impact results in H2 2025 and H1 2026. (Argaam)
- Lana Medical Co. (LANA AB) was awarded a project worth SAR 4.09 mn by the Saudi Ministry of National Guard, according to a statement to Tadawul. It is expected to positively impact results in Q4 2025. (Argaam)

## Event Calendar

Date	Company	Event
16-Jun-25	CITY CEMENT	Ordinary Assembly Meeting
16-Jun-25	MALATH INSURANCE	Ordinary Assembly Meeting
16-Jun-25	ASLAK	Ordinary Assembly Meeting
16-Jun-25	ALWASAIL INDUSTRIAL	Extraordinary General Meeting
16-Jun-25	ALMUNAJEM	Eligibility for Cash Dividend (SAR 1.00/sh)
16-Jun-25	JAZIRA TAKAFUL	Eligibility for Cash Dividend (SAR 0.30/sh)
16-Jun-25	JAZIRA TAKAFUL	Extraordinary General Meeting
16-Jun-25	MAKEEN	Listing Date
16-Jun-25	SMC	Close of Offering
16-Jun-25	QACCO	Cash Dividend Distribution (SAR 0.80/sh)
16-Jun-25	UACC	Ordinary Assembly Meeting
16-Jun-25	UCA	Ordinary Assembly Meeting
16-Jun-25	MIRAL	Extraordinary General Meeting

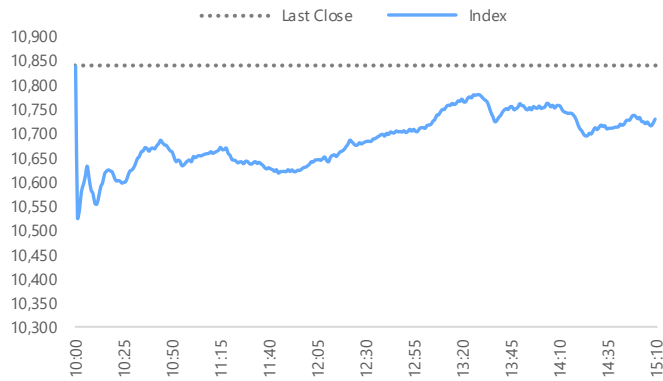
Source: Argaam, Bloomberg

## Economic Calendar

Date	Event	Prior	Estimation
16-Jun-25	US OPEC Monthly Report	-	-
16-Jun-25	US NY Empire State Manufacturing Index	-9.20	-5.90
16-Jun-25	US 20 Year Bond Auction	5.10%	-

Source: Argaam, Bloomberg

### TASI Intraday Performance



### Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Media & Ent.	18,941.5	5.7%	20.1	-40.7%
Healthcare	10,350.2	1.7%	16.7	-11.9%
Energy	4,807.9	1.6%	5.7	-9.3%
Telecom	8,231.7	-0.1%	11.9	4.6%
Software & Svc.	69,524.8	-0.1%	15.5	-14.8%

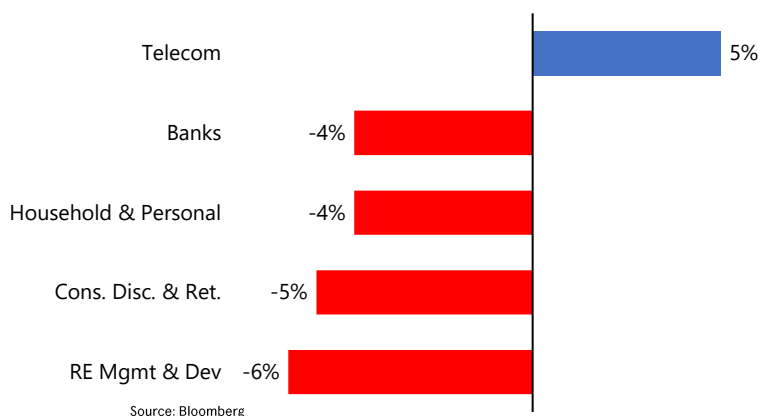
### Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
Saudi Research	155.6	9.9%	0.2	32.5
Sulaiman AH Medical	261.0	3.8%	0.2	48.8
Jazan Development	10.3	3.3%	0.3	3.1
Shaker	26.3	2.9%	0.5	11.8
Dallah Healthcare	119.8	2.6%	0.1	9.5

### Value Leaders – Companies

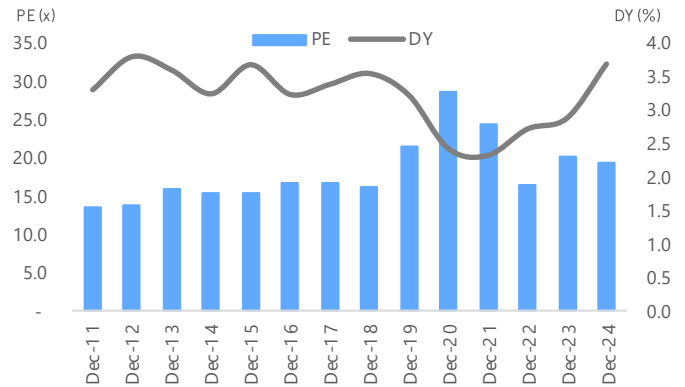
	Last Close	%Δ	Vol (mn)	Val (SR mn)
Aramco	25.4	1.8%	28.8	728.2
Al Rajhi Bank	91.2	-1.5%	2.8	252.1
STC	41.8	-0.4%	5.4	224.0
Alinma Bank	25.3	-1.0%	6.6	164.7
Saudi National Bank	34.0	-3.1%	4.6	154.7

### Top Performers – Sectors YTD Performance



Source: Bloomberg

### Historical Tadawul PE and DY



### Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Consumer Dura & App.	4,441.4	-3.8%	N/A	-17.9%
Pharma, Bio & LS	4,455.6	-3.8%	11.7	-10.1%
Capital Goods	13,465.9	-3.0%	14.1	-11.2%
RE Mgmt & Dev	3,454.2	-2.8%	26.6	-6.0%
Con Stap, Dist & Ret.	7,406.9	-2.7%	8.3	-11.5%

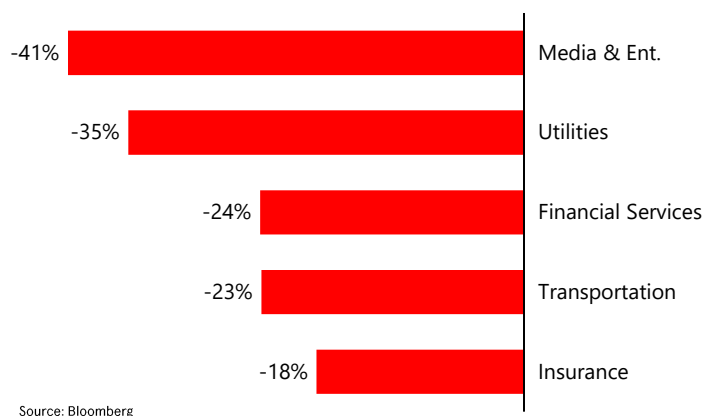
### Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
MBC Group	37.0	-10.0%	1.8	66.3
Modern Mills Food	30.9	-6.7%	0.6	17.4
Wafrah Industry	26.2	-6.3%	0.2	4.0
CHUBB Arabia	30.6	-6.1%	0.3	9.1
Red Sea International	33.5	-6.0%	0.5	18.3

### Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
Aramco	25.4	1.8%	28.8	728.2
Americana Res. Int PLC	2.0	-3.8%	27.1	55.5
Tourism Enterprise	0.7	-3.9%	25.3	18.3
Al-Baha Invt. & Dev.	3.2	-5.6%	25.0	79.5
Batic Investments	2.1	-4.2%	18.0	36.5

### Top Laggards – Sectors YTD Performance



Source: Bloomberg

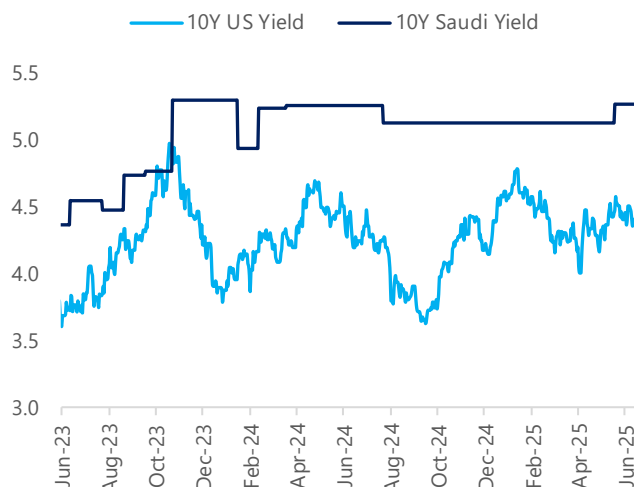
### International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	3,900.9	-1.1%	20.8	5.2%
MSCI (EM)	1,190.0	-1.1%	13.3	10.7%
US (S&P500)	5,977.0	-1.1%	23.1	1.6%
Nasdaq (CCMP Index)	19,406.8	-1.3%	29.9	0.5%
UK (FTSE 100)	8,850.6	-0.4%	13.7	8.3%
EURO (STOXX 600)	544.9	-0.9%	15.2	7.4%
GER (DAX)	23,516.2	-1.1%	16.5	18.1%
JAP (NIKKEI 225)	37,834.3	-0.9%	18.5	-5.2%
CHN (SHCOMP)	3,377.0	-0.8%	13.0	0.8%
Hong Kong (HSI)	23,892.6	-0.6%	10.7	19.1%

### Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	73.0	7.3%	20.1%	1.8%
Brent (USD/bbl)	74.2	7.0%	16.2%	-0.5%
US Natural Gas (USD/mmbtu)	3.6	2.5%	3.9%	-1.4%
Gold (USD/oz)	3,432.3	1.4%	4.4%	30.8%
Silver (USD/oz)	36.3	-0.1%	10.1%	25.6%
Naphtha (USD/ton)	571.5	3.1%	4.9%	-6.5%
Ethylene (USD/ton)	855.0	0.0%	0.0%	-7.6%
Urea (USD/ton)	380.0	0.0%	0.0%	4.8%
Sugar (USD/ton)	16.1	-0.9%	-5.4%	-16.3%
Wheat (USD/ton)	543.8	3.3%	1.8%	-1.4%
Cotton (USD/lb)	67.8	0.5%	0.1%	-2.7%
Aluminum (USD/ton)	2,503.0	-0.6%	2.4%	-1.9%

### Bond Yield Rates (%)



Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for current year.

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### Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	10,731.6	-1.0%	14.1	-10.8%
Dubai (DFM)	5,364.7	-1.9%	9.3	4.0%
Abu Dhabi (ADX)	9,564.0	-1.3%	12.0	1.5%
Kuwait (KSE)	8,507.2	-3.9%	17.4	8.5%
Qatar (QE)	10,286.9	-3.2%	11.2	-2.7%
Oman (MSM)	4,503.7	-0.9%	9.3	-1.6%
Bahrain (BHBX)	1,902.1	-0.8%	6.7	-4.2%
Egypt (EGX)	12,403.8	-5.1%	22.9	10.6%
Lebanon (BSX)	2,006.0	0.0%	N/A	-23.7%
Morocco (MASI)	18,417.5	-0.6%	20.0	24.7%

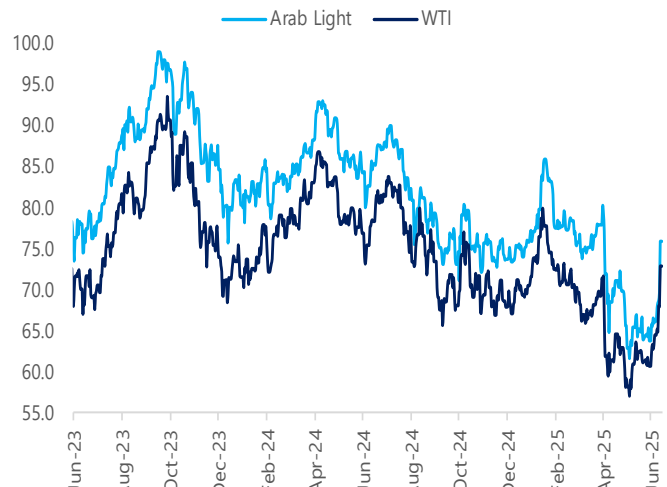
### Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	5.36	4 bps	(3) bps	(18) bps
KSA SAIBOR 6M	5.35	0 bps	(12) bps	(11) bps
SOFR 3M	4.34	(0) bps	(0) bps	(35) bps
SOFR 6M	4.38	(0) bps	(2) bps	(64) bps

### Currency (Per USD)

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	0.0%	-0.1%
GBP	0.74	0.3%	-0.8%	-7.8%
EUR	0.87	0.3%	-1.7%	-10.4%
JPY	144.07	0.4%	0.0%	-8.4%
CHF	0.81	0.1%	-1.3%	-10.6%
CNY	7.18	0.1%	-0.2%	-1.6%

### Global Oil Price (USD/bbl)



Source: Bloomberg