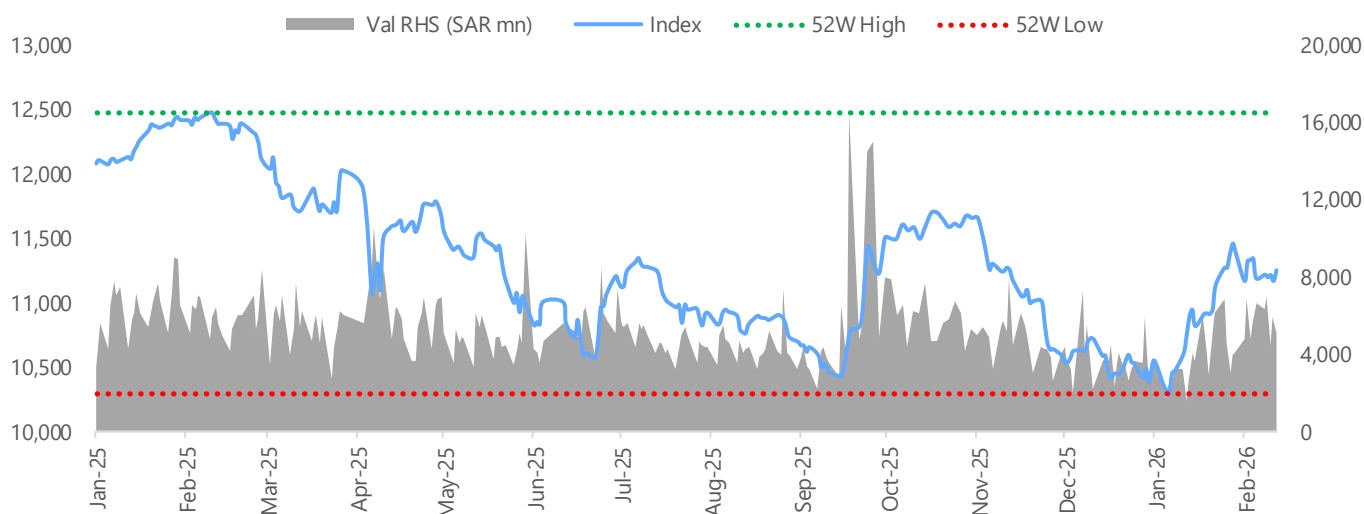


# Daily Market Watch

Sunday, February 15, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SAR bn)			Index Performance			Last Close			Value Traded (SAR mn)			Index Performance		
▲ 11,251.81			▲ 5.4			▲ 7.3% YTD			▲ 23,643.74			▲ 14.0			▲ 1.5% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.8%	-1.1%	7.3%	10.1%	-22.9%	-11.3%	-9.2%	8.0%	25.8%	0.7%	-1.1%	1.5%	59.9%	-45.4%	-11.7%	-24.5%	21.0%	-6.7%

## TASI Performance



## Markets Performance/News

- US stocks ended mixed on Friday, with S&P 500 and Dow Jones closing up 0.05% and 0.1%, respectively, supported by cooling inflation data. However, Nasdaq ended lower 0.2% as heavyweight technology and communications services shares lost ground on fears of disruption by artificial intelligence. Asian shares closed lower with CSI 300 down 1.3%, while Hang Seng and Nikkei 225 fell 1.7%, and 1.2%, respectively. (Reuters)
- TASI rose 0.8% (84.3 points) to close at 11,251.81. Trading value recorded an increase of 10.1% from the previous session. The Insurance sector was the top gainer, rising 2.2%. Among top performers, Saudi Kayan Petrochemical Co. (KAYAN AB) gained 10.0%, followed by Ataa Educational Co. (ATAA AB) with a 9.9% uptick, while Rabigh Refining and Petrochemical Co. (PETROR AB) increased 5.7%. (Tadawul)

## Major Economic/Sector News

- Saudi ports reported a 2.01% increase in cargo throughput tonnage to 738,110 tons in January 2026, compared to 723,750 tons in the same period a year ago. The Saudi Ports Authority (MAWANI) said that transshipment containers were up by 22.44% to 184,020 TEUs compared to a year earlier. (Argaam)
- Jarrah bin Aljarrah, official spokesperson for the Ministry of Industry and Mineral Resources, stated that the number of mining and small mine exploitation licenses issued in 2025 reached 61, compared to 19 licenses in the previous year, a growth of 220%. Total investments in the new licensed projects exceed SAR 44 bn, covering the extraction of key mineral resources including gold and phosphate. (Argaam)

## Major Corporate News

### Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
SULAIMAN ALHABIB	4013	SULAIMAN AB	2,401.5	2,315.3	86.2	3.7	2,428.0	-1.1
ADVANCED	2330	APPC AB	226.0	-259.0	485.0	-	249.4	-9.4
TAMKEEN	1835	TAMKEEN AB	95.1	85.5	9.6	11.2	-	-
MULTI BUSINESS	9619	MULTIBUS AB	0.4	20.6	-20.2	-98.3	-	-

Source: Tadawul, Bloomberg

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
EXTRA	4003	EXTRA AB	497.0	467.7	29.3	6.3	523.2	-5.0
TASHEEL	4083	UIHC AB	273.6	222.4	51.3	23.1	270.7	1.1
PURITY*	9614	PURITY AB	4.7	2.3	2.3	102.0	-	-

\*For 1H26

Source: Tadawul, Bloomberg

- Retail investors start subscribing to 1.67 mn shares of Saleh Abdulaziz Al Rashed & Sons Co. (SALEHALR AB) on the Main Market (TASI) at SAR 45 per share, based on the price determined through the book-building process. The retail tranche represents 30% of the total shares on offer. (Argaam)
- Bahri Logistics Co. a business unit of National Shipping Co. of Saudi Arabia (NSCSA AB), signed two agreements with AIKhorayef Commercial Co. and Shamal Co. to support the localization of supply chains in the defense and security sectors. (Argaam)
- US gas producer Caturus said its subsidiary, Commonwealth LNG, signed a 20-year agreement to supply one mn tons per annum of LNG to Saudi Aramco (ARAMCO AB) from its proposed Louisiana export project. Aramco and Commonwealth LNG signed in January a long-term contract to supply Aramco with one mn metric tons per year. The agreement also includes an option for Aramco to double the volume to two mn metric tons per year. (Argaam)
- Saudi Aramco (ARAMCO AB) and Microsoft have signed a non-binding MoU to explore digital initiatives aimed at accelerating the adoption of artificial intelligence in the industrial sector and supporting workforce development in the Kingdom. (Zawya)
- Alramz Real Estate Co. (ALRAMZ AB) signed a 36-month development agreement with Ramz Al Hijaz Fund (managed by Al Rajhi Capital) to develop two land plots, located in the King Abdulaziz Road District in Makkah, with the aim of developing and constructing two residential towers there. The company said the value of the development agreement amounts to SAR 418 mn, in addition to development fees of 15% of the agreement value, equivalent to SAR 62.7 mn. This transaction is expected to contribute positively to the company's financial performance during 2026 to 2029. (Argaam)
- Ghida Alsultan For Fast Food Co. (GHIDA AB) disclosed the parties to the planned transaction to acquire 100% of Simple Burger Establishment for Meal Services. Under the deal, the seller will fully cooperate with the company in operations and support for a period of three years from the date of acquisition to achieve targeted sales objectives. (Argaam)
- The Securities Clearing Center Co. (Muqassa) and the Securities Depository Center Co. (Edaa) announced the publication of a draft amendment to the Market Rules for public consultation, seeking feedback from the public and relevant market participants. The proposed amendments, related to the Post-Trade Program (Phase 2.1), aim to enhance the efficiency of the financial market and increase its attractiveness to participants and investors. (Argaam)
- The Saudi Export-Import Bank (Saudi EXIM) signed an export credit insurance policy with Advanced Petrochemical Co. (APPC AB) valued at more than SAR 800 mn. (Argaam)

Event Calendar

Date	Company	Event
15-Feb-26	Al-Modawat Specialized Medical Co.	Eligibility for Cash Dividend (SAR 0.01/sh)
15-Feb-26	Adeer Real Estate Co.	Cash Dividend Distribution (SAR 10.00/sh)

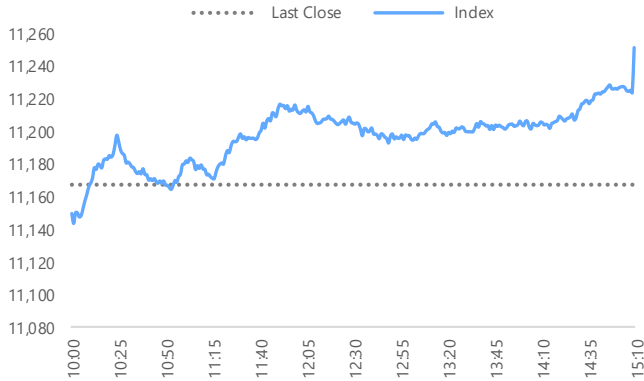
Source: Argaam, Bloomberg

Economic Calendar

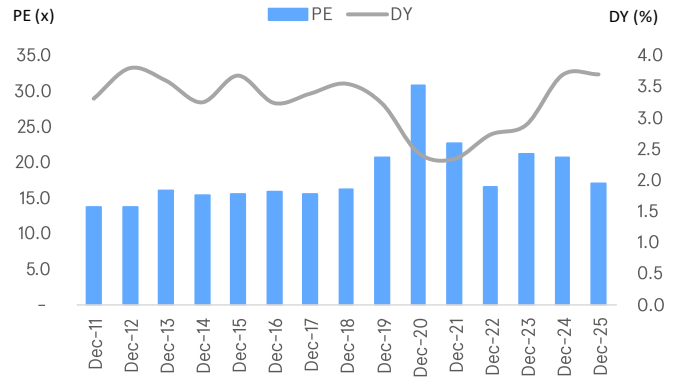
Date	Event	Prior	Estimation
15-Feb-26	KSA Consumer Price Index (YoY)	2.1%	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Insurance	8,517.9	2.2%	19.6	14.4%
Utilities	7,240.6	2.1%	25.9	-0.6%
Consumer Services	3,559.7	2.0%	23.0	1.1%
Capital Goods	15,791.5	1.9%	16.4	5.8%
Materials	5,540.3	1.2%	27.5	12.1%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Household & Personal	5,697.5	-0.5%	N/A	24.7%
Comm. & Prof. Svc	3,926.9	-0.1%	16.7	-2.7%
Cons. Disc. & Ret.	7,589.0	0.0%	18.8	2.0%
Financial Services	5,637.3	0.0%	20.6	4.3%
Food & Beverages	4,290.5	0.1%	14.9	-1.3%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Saudi Kayan	5.3	10.0%	20.1	105.9
Ataa Educational	57.5	9.9%	0.2	12.2
Petro Rabigh	7.6	5.7%	13.8	103.3
Riyadh Cables Group	127.6	5.5%	0.3	34.3
Med Gulf	16.0	4.5%	2.7	43.9

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Saudia Dairy	220.5	-5.9%	0.2	33.4
Abo Moati	43.6	-2.8%	0.3	13.8
Oasis	2.6	-2.3%	2.6	6.7
Tourism Enterprise	14.1	-2.1%	1.5	20.6
SAL	178.8	-2.0%	0.3	60.1

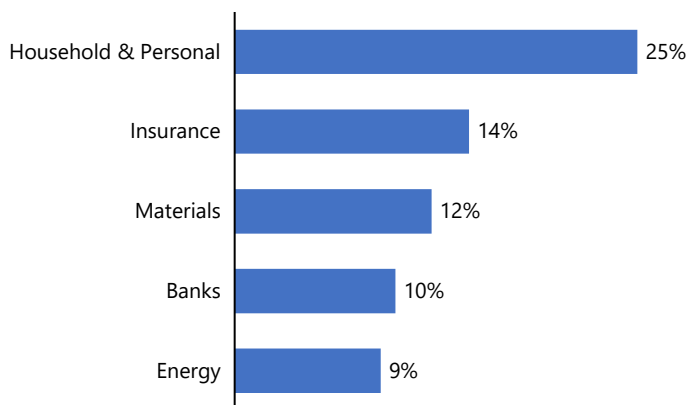
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Aramco	26.0	0.7%	18.7	486.1
Alinma Bank	29.3	1.7%	11.8	342.0
Al Rajhi Bank	106.2	0.2%	2.9	303.2
Banque Saudi Fransi	19.0	2.2%	12.9	243.2
Saudi Basic	58.0	2.7%	3.6	208.9

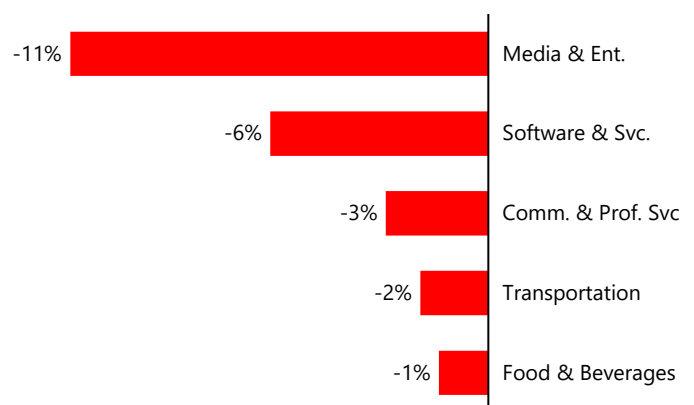
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana	2.0	3.6%	90.8	183.5
Saudi Kayan	5.3	10.0%	20.1	105.9
Aramco	26.0	0.7%	18.7	486.1
Petro Rabigh	7.6	5.7%	13.8	103.3
Banque Saudi Fransi	19.0	2.2%	12.9	243.2

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for 2026.

**International Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,509.7	-0.1%	20.3	1.8%
MSCI (EM)	1,555.1	-1.0%	13.4	10.7%
US (S&P500)	6,836.2	0.0%	21.8	-0.1%
Nasdaq (CCMP Index)	22,546.7	-0.2%	26.7	-3.0%
UK (FTSE 100)	10,446.4	0.4%	14.3	5.2%
EURO (STOXX 600)	617.7	-0.1%	15.8	4.3%
GER (DAX)	24,914.9	0.3%	16.0	1.7%
JAP (NIKKEI 225)	56,942.0	-1.2%	22.5	13.1%
CHN (SHCOMP)	4,082.1	-1.3%	14.0	2.9%
Hong Kong (HSI)	26,567.1	-1.7%	11.6	3.7%

**Regional Markets**

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,251.8	0.8%	15.7	7.3%
Dubai (DFM)	6,730.1	0.2%	13.0	11.3%
Abu Dhabi (ADX)	10,636.5	-0.5%	N/A	6.4%
Kuwait (KSE)	9,287.2	0.1%	12.3	-2.2%
Qatar (QE)	11,515.8	0.1%	11.1	7.0%
Oman (MSM)	7,177.6	2.1%	13.1	22.3%
Bahrain (BHBX)	2,052.2	-0.1%	6.7	-0.7%
Egypt (EGX)	17,929.6	0.6%	23.6	2.9%
Lebanon (BSX)	1,790.1	1.0%	N/A	-8.9%
Morocco (MASI)	18,573.1	-0.4%	18.2	-1.4%

**Commodity Price**

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	62.9	0.1%	-3.6%	9.5%
Brent (USD/bbl)	67.8	0.3%	-4.2%	11.3%
US Natural Gas (USD/mmbtu)	3.2	0.8%	-25.5%	-12.0%
Gold (USD/oz)	5,042.0	2.4%	3.0%	16.7%
Silver (USD/oz)	77.4	2.8%	-9.1%	8.0%
Naphtha (USD/ton)	555.0	-0.1%	6.2%	9.9%
Ethylene (USD/ton)	680.0	0.0%	-1.4%	-6.8%
Urea (USD/ton)	479.0	5.9%	5.9%	22.0%
Sugar (USD/ton)	13.8	0.2%	-3.4%	-8.2%
Wheat (USD/ton)	548.8	-0.7%	2.0%	8.2%
Cotton (USD/lb)	64.1	-0.3%	1.5%	-0.2%
Aluminum (USD/ton)	3,077.5	-0.7%	-2.1%	2.7%

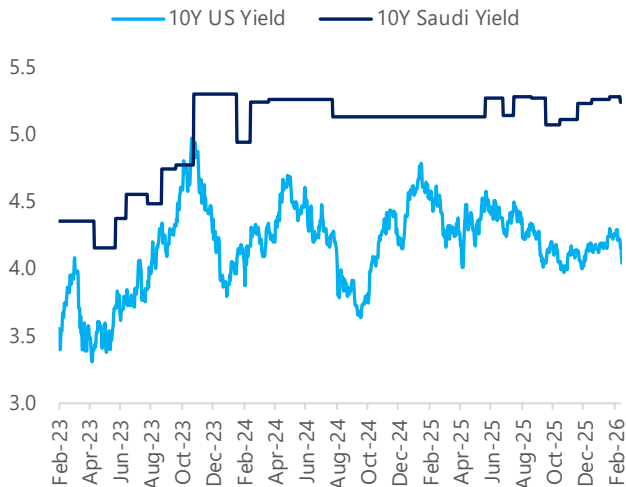
**Interest Rates**

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.72	(16) bps	(3) bps	(14) bps
KSA SAIBOR 6M	5.14	(6) bps	4 bps	(8) bps
SOFR 3M	3.78	(0) bps	(5) bps	(23) bps
SOFR 6M	4.03	(0) bps	(5) bps	(17) bps

**Currency (Per USD)**

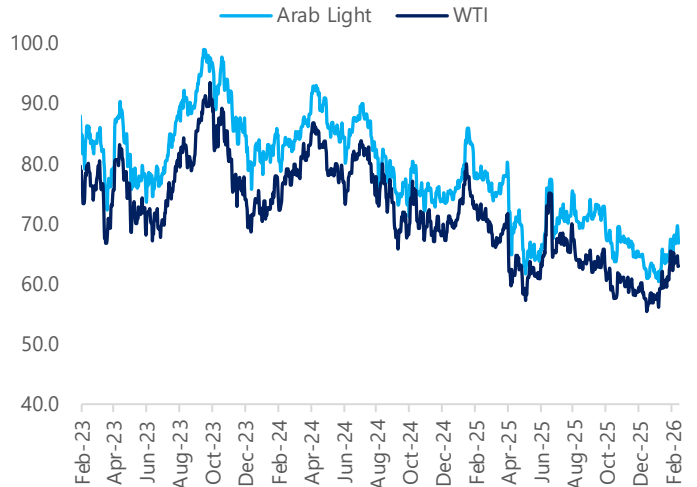
	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	-0.0%	0.0%
GBP	0.73	-0.2%	0.2%	-1.3%
EUR	0.84	0.0%	-0.1%	-1.0%
JPY	152.70	-0.0%	-1.3%	-2.6%
CHF	0.77	-0.2%	-0.7%	-3.1%
CNY	6.90	0.0%	-0.7%	-1.2%

**Bond Yield Rates (%)**



Source: Bloomberg

**Global Oil Price (USD/bbl)**



Source: Bloomberg

\*Sourced from Bloomberg, based on earnings estimation for 2026.

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