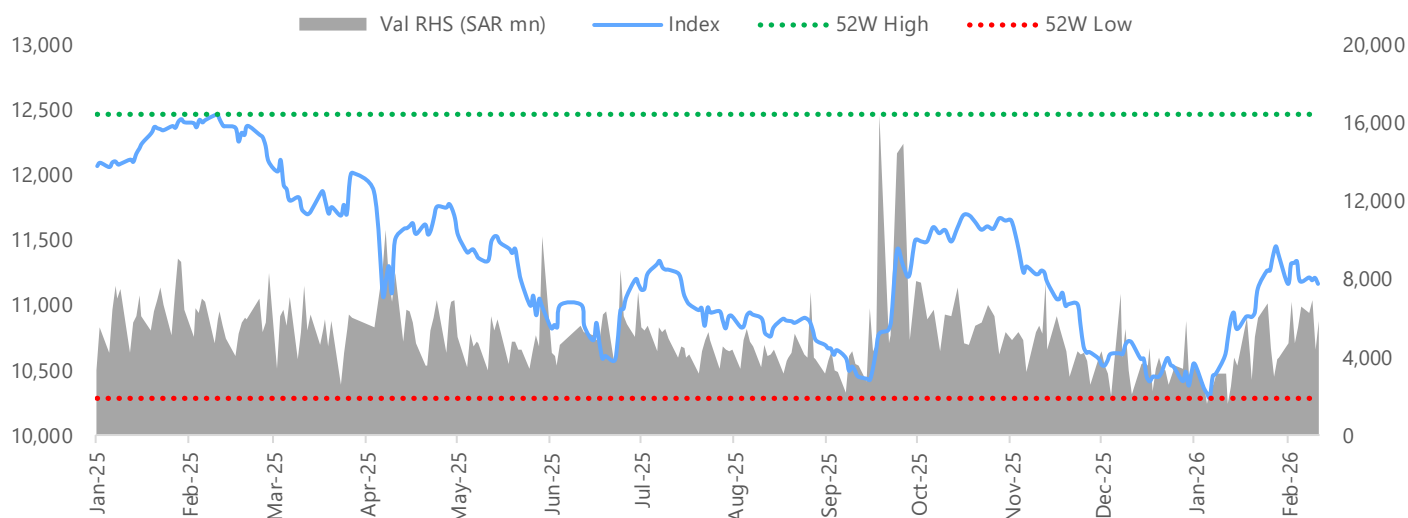


Daily Market Watch

Thursday, February 12, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SAR bn)			Index Performance			Last Close			Value Traded (SAR mn)			Index Performance		
▼ 11,167.54			▲ 4.9			▲ 6.5% YTD			▼ 23,486.52			▼ 8.8			▲ 0.8% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-0.4%	-1.9%	6.5%	7.6%	-23.3%	-11.7%	-10.1%	7.3%	24.9%	-0.6%	-1.8%	0.8%	-33.5%	-44.3%	-11.8%	-25.6%	21.3%	-7.3%

TASI Performance



Markets Performance/News

- The Nasdaq and the Dow fell slightly, down 0.2% and 0.1%, respectively, on Wednesday, while the S&P 500 made no progress in either direction as a stronger-than-expected employment report eased worries about the economy but also fueled bets that the Federal Reserve could slow its interest-rate cuts. Asian equities on Thursday morning advanced for a fifth day, as relatively cheaper valuations and firmer growth prospects lured buyers. The Nikkei 225 rose 0.1%, while the CSI 300 gained 0.2%. (Bloomberg, Reuters)
- TASI declined 0.4% (-46.4 points) to close at 11,167.54. However, trading value rose by 7.6% compared to the previous session. The Software & Services sector recorded the highest decline, contracting 1.7%. Among the top laggards, Almoosa Health Co. (ALMOOSA AB) dropped 4.8%, followed by Dallah Healthcare Co. (DALLAH AB) down 3.8%, while Saudi Research and Media Group (RESEARCH AB) and CHUBB Arabia Cooperative Insurance Co. (ACE AB) both declined 3.4%, each. (Tadawul)

Major Economic/Sector News

- His Excellency, Tourism Minister, Ahmed Al-Khateeb has called for stronger international cooperation to build a tourism ecosystem that is integrated, resilient, and future-ready. The minister highlighted Saudi Arabia now represents approximately 30% of the Middle East tourism market in both visitor numbers and spending. On the theme of AI, the Minister emphasized the need for responsible innovation. (Arab News)
- His Excellency, Minister of Communications and Information Technology, Abdullah Alswaha, said that the value of Saudi Arabia's digital economy has grown to nearly USD 140 bn, accounting for more than 50% of digital economy growth in the MENA region. He noted that data center capacity has increased from less than 80 megawatts to more than 440 megawatts, while the number of technology professionals has risen from 150,000 to more than 406,000, positioning the Kingdom as one of the region's largest technology talent hubs. (Zawya)

Major Corporate News

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
SADAFCO	2270	SADAFCO AB	477.4	483.2	-5.8	-1.2	470.9	1.4

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			2025	2024	SAR mn	%	SAR mn	%
TAPRCO*	4070	TAPRCO AB	-42.9	-8.0	-34.9	435.5	-	-

*For 3Q26

Source: Tadawul, Bloomberg

- Leejam Sports Co. (LEEJAM AB) announced the opening of three new centers, with the financial impact to be reflected from 1Q26. The company added that further new center announcements will be made in the coming weeks. (Tadawul)
- Saudi Aramco (ARAMCO AB) sold oil from its USD 100 bn Jafurah project in the first publicly announced export from the massive natural gas development. Saudi Arabia’s 2026 budget indicated that first phase of the Jafurah gas plant has been completed and production has begun at a capacity of 450 mn cubic feet per day. Sustainable output is expected to reach 2 bn cubic feet of gas per day once the project is fully completed by 2030. (Argaam)
- Saudi Aramco (ARAMCO AB) announced that its supply chain transformation program, iktva (In-Kingdom Total Value Add), has achieved its target of reaching 70% local content and reaffirmed its commitment to increase this to 75% by 2030. Since its inception, the program has contributed more than USD 280 bn to the Kingdom’s GDP and attracted USD 9 bn in foreign direct investment. It has also identified more than 200 localization opportunities across 12 key sectors, representing an annual market value of USD 28 bn. (Zawya)
- Aldrees Petroleum and Transport Services Co. (ALDREES AB) opened a new station in the Al Amaryiah district in Diriyah, bringing its total number of stations to more than 1,300. (Argaam)
- International Human Resources Co. (ALDAWLIA AB) signed a three-year framework agreement, effective from 1st March, worth SAR 6.90 mn (VAT inclusive) with Saudi Arabia’s Financial Academy (FA). Under the deal, IHR will provide support services to the FA. The relevant financial impact is expected to appear in 3Q26. (Argaam)
- Hamad Mohammed Bin Saedan Real Estate Co. (HAMADBIB AB) announces the signing of a MoU with Saudi Awwal Bank (SABB AB), which aims to strengthen cooperation between the two parties to provide innovative financing solutions, support real estate development projects, and offer accessible financing programs for customers. (Tadawul)
- Richard Attias, Founder and Executive Chairman of Richard Attias & Associates (RA&A), said the company is studying a potential listing on the Saudi market, without setting a timeline, noting that the decision will depend on the company’s readiness and the advice of financial advisors. (Argaam)

Event Calendar

Date	Company	Event
12-Feb-26	Al Khabeer Diversified Income Traded Fund	Eligibility for Cash Dividend (SAR 0.16/share)
12-Feb-26	Saleh Abdulaziz Al Rashed & Sons Co.	Start of Offering

Source: Argaam, Bloomberg

Economic Calendar

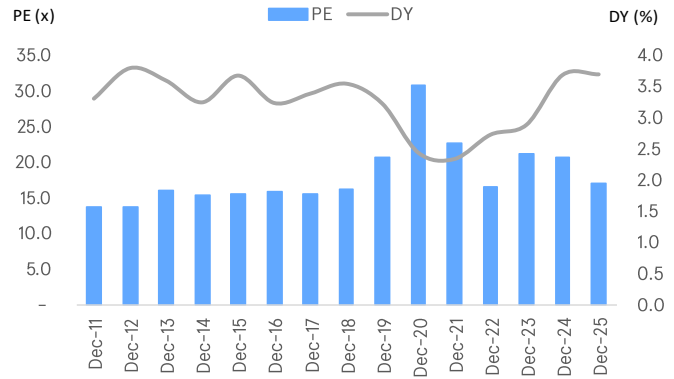
Date	Event	Prior	Estimation
12-Feb-26	KSA Budget Balance	-88.5B	-
12-Feb-26	US Initial Jobless Claims	231.0K	222.0K
12-Feb-26	US Existing Home Sales	4.4M	4.2M
12-Feb-26	US 30-Year Bond Auction	4.8%	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Household & Personal	5,728.6	1.9%	N/A	25.4%
Consumer Services	3,489.5	0.4%	22.7	-0.9%
Cons. Disc. & Ret.	7,587.6	0.3%	18.8	2.0%
Telecom	9,107.5	0.2%	14.9	3.9%
Materials	5,473.1	0.0%	27.2	10.7%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Software & Svc.	54,661.5	-1.7%	18.7	-6.0%
Media & Ent.	14,364.9	-1.6%	62.7	-11.4%
Utilities	7,091.8	-1.4%	25.3	-2.6%
RE Mgmt & Dev	3,020.3	-1.3%	N/A	5.0%
Pharma, Bio & LS	4,416.7	-1.0%	18.9	1.0%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Tourism Enterprise	14.4	10.0%	3.9	55.3
Zain KSA	11.5	5.3%	11.4	131.2
Al Masar Al Shamil	22.9	4.9%	2.1	48.9
MBC Group	33.4	4.4%	1.3	43.8
Abo Moati	44.8	4.0%	1.0	43.5

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Almoosa Health Co.	150.4	-4.8%	0.1	10.3
Dallah Healthcare	113.5	-3.8%	0.2	23.6
SRMG	100.9	-3.4%	0.2	21.7
CHUBB	20.8	-3.4%	0.3	5.3
Dar Alarkan	17.7	-3.3%	0.5	9.6

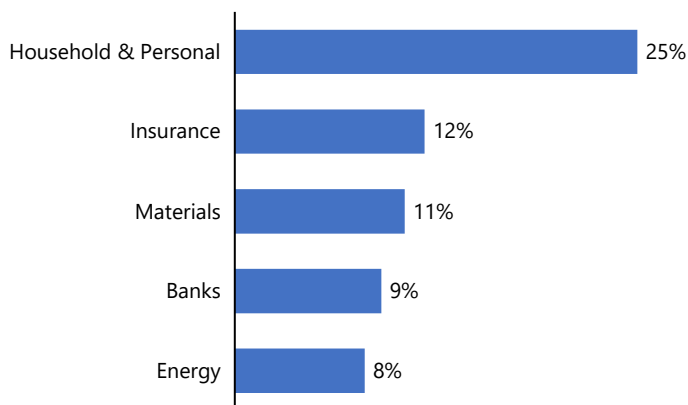
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Saudi National Bank	43.0	-0.9%	7.8	336.7
Al Rajhi Bank	106.0	0.0%	3.2	335.3
Americana Res. Int PLC	2.0	0.5%	160.8	317.5
SAL	182.5	3.5%	1.3	238.7
Aramco	25.8	-0.2%	7.3	188.2

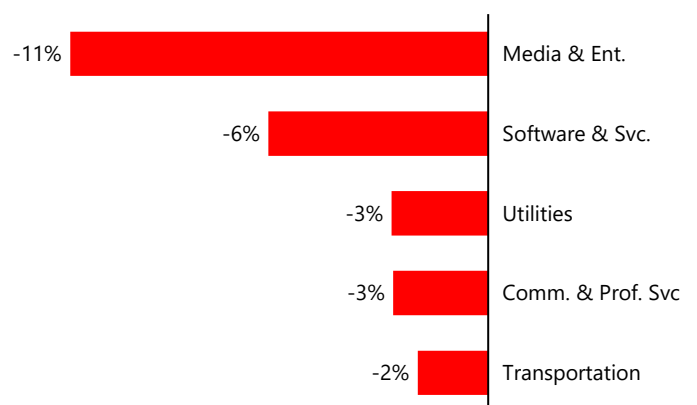
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Aramco	25.8	-0.2%	7.3	188.2
Batic	2.1	1.0%	6.5	13.6

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,568.9	-0.0%	20.5	3.1%
MSCI (EM)	1,564.5	1.0%	13.3	11.4%
US (S&P500)	6,941.5	-0.0%	22.2	1.4%
Nasdaq (CCMP Index)	23,066.5	-0.2%	27.3	-0.8%
UK (FTSE 100)	10,472.1	1.1%	14.1	5.4%
EURO (STOXX 600)	621.6	0.1%	15.9	5.0%
GER (DAX)	24,856.2	-0.5%	16.0	1.5%
JAP (NIKKEI 225)	57,650.5	2.3%	24.9	14.5%
CHN (SHCOMP)	4,132.0	0.1%	14.2	4.1%
Hong Kong (HSI)	27,266.4	0.3%	11.9	6.4%

Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,167.5	-0.4%	15.6	6.5%
Dubai (DFM)	6,686.3	-1.3%	13.7	10.6%
Abu Dhabi (ADX)	10,654.2	0.0%	12.8	6.6%
Kuwait (KSE)	9,280.1	-0.0%	12.3	-2.3%
Qatar (QE)	11,503.0	0.0%	11.1	6.9%
Oman (MSM)	7,028.2	2.0%	13.2	19.8%
Bahrain (BHBX)	2,053.8	-0.2%	6.7	-0.6%
Egypt (EGX)	17,818.6	-0.6%	23.4	2.3%
Lebanon (BSX)	1,720.9	1.4%	N/A	-12.5%
Morocco (MASI)	18,365.7	0.3%	18.0	-2.6%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	64.6	1.0%	-0.9%	12.6%
Brent (USD/bbl)	69.4	0.9%	-1.8%	14.1%
US Natural Gas (USD/mmbtu)	3.2	1.4%	-27.4%	-14.3%
Gold (USD/oz)	5,084.4	1.2%	3.9%	17.7%
Silver (USD/oz)	84.3	4.3%	-1.1%	17.6%
Naphtha (USD/ton)	565.5	0.2%	8.2%	12.0%
Ethylene (USD/ton)	680.0	0.0%	-1.4%	-6.8%
Urea (USD/ton)	452.5	0.0%	0.0%	15.3%
Sugar (USD/ton)	13.8	-2.0%	-3.0%	-7.8%
Wheat (USD/ton)	537.3	1.7%	-0.1%	6.0%
Cotton (USD/lb)	64.0	0.4%	1.4%	-0.4%
Aluminum (USD/ton)	3,103.0	0.3%	-1.3%	3.6%

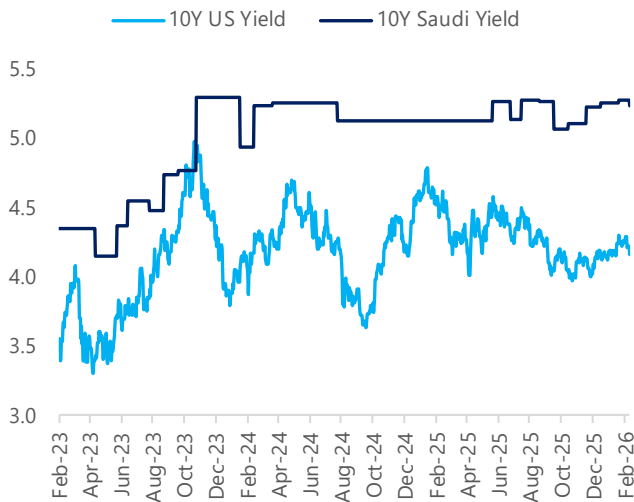
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.88	(1) bps	12 bps	2 bps
KSA SAIBOR 6M	5.20	3 bps	10 bps	(2) bps
SOFR 3M	3.79	(0) bps	(5) bps	(22) bps
SOFR 6M	4.04	(0) bps	(5) bps	(16) bps

Currency (Per USD)

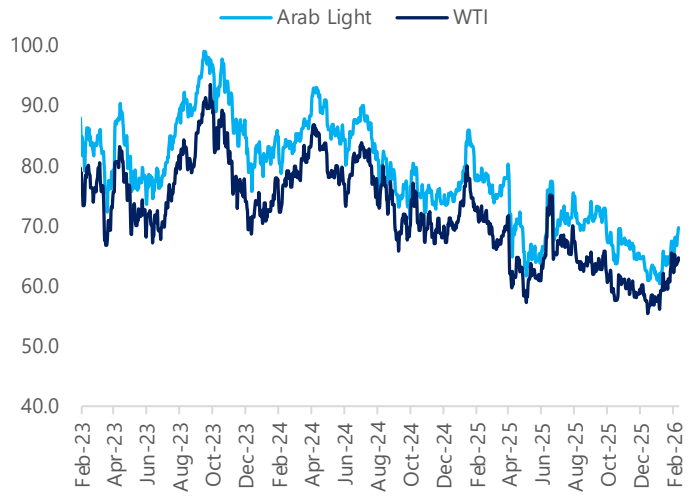
	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	-0.0%	-0.0%	0.0%
GBP	0.73	0.1%	0.4%	-1.1%
EUR	0.84	0.2%	-0.2%	-1.1%
JPY	153.26	-0.7%	-1.0%	-2.2%
CHF	0.77	0.5%	-0.2%	-2.6%
CNY	6.91	-0.0%	-0.6%	-1.1%

Bond Yield Rates (%)



Source: Bloomberg

Global Oil Price (USD/bbl)



Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

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