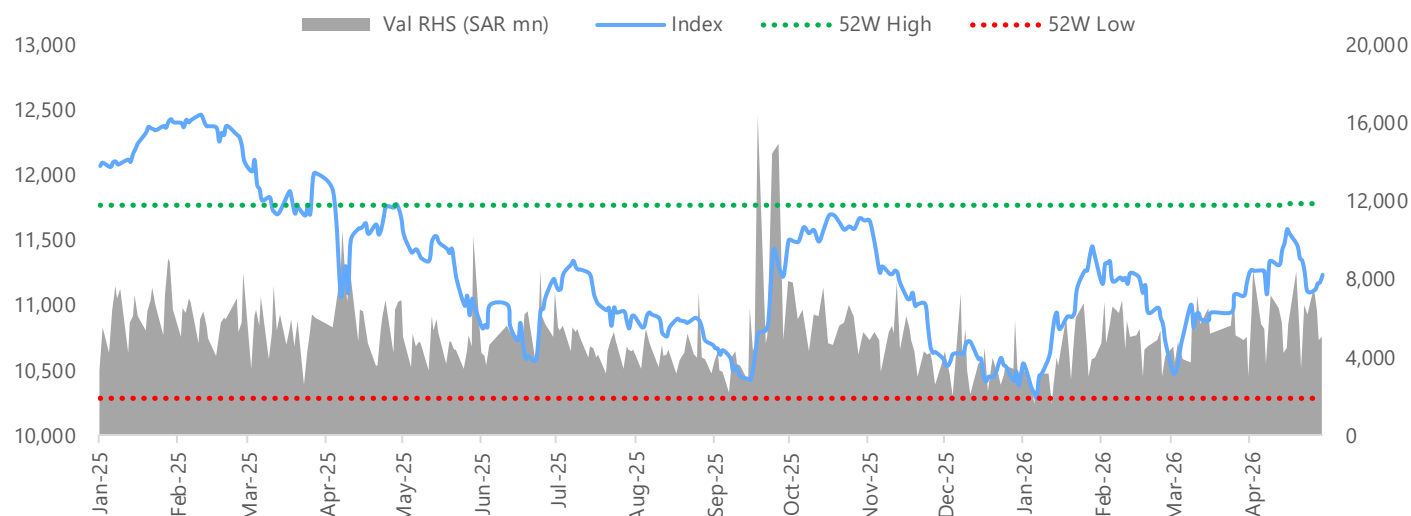


Daily Market Watch

Thursday, April 30, 2026

Main Market TASI									Nomu Market								
Last Close			Value Traded (SR bn)			Index Performance			Last Close			Value Traded (SR mn)			Index Performance		
▲ 11,238.07			▲ 5.8			▲ 7.1% YTD			▼ 22,875.76			▼ 24.1			▼ -1.8% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.5%	-0.1%	7.1%	8.9%	30.3%	-9.0%	-4.3%	-0.3%	7.9%	-0.1%	0.8%	-1.8%	-1.8%	-3.2%	-37.9%	-19.3%	7.3%	-5.5%

TASI Performance



Markets Performance/News

- US stocks ended mixed as investors juggled spiking crude prices, the U.S. Federal Reserve's interest-rate decision, and a quartet of high-profile earnings released after market closed. Nasdaq closed flat with 0.04% increase, while S&P 500 and the Dow Jones were down 0.04% and 0.6%, respectively. Asian stocks declined on Thursday morning, as surging oil prices left bonds battered as central banks turned more hawkish on inflation and interest rates. Nikkei 225 fell 1.4%, while Heng Seng slipped 1.2%. (Reuters)
- TASI rose 0.5% (58.1 points) to close at 11,238.07. Trading value increased by 8.9% compared to the previous session. The Capital Goods sector recorded the highest gain, rising 2.8%. Among the top performers, Saudi Aramco Base Oil Co. (LUBEREF AB) and Red Sea International Co. (REDSEA AB) increased by 10.0% each, followed by Americana Restaurants International PLC - Foreign Company (AMERICAN AB), which gained 9.6%. (Tadawul)

Major Economic/Sector News

- US Federal Reserve officials left interest rates unchanged but revealed a deepening division over the policy outlook. Four officials voted against the decision, including three who objected to language in their post-meeting statement that suggested the central bank would eventually resume cutting rates. (Bloomberg)
- Moody's Ratings said the Public Investment Fund's (PIF) 2026-2030 strategy supports value creation, maximizes long-term returns, and prioritizes capital allocation to the most effective economic sectors, which is credit positive. (Argaam)

Major Corporate News

Result Announcements

Company	TASI/Nomu Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
BUPA ARABIA	8210	BUPA AB	387.3	380.2	7.1	1.9	404.5	-4.3
MOUWASAT	4002	MOUWASAT AB	201.0	197.1	4.0	2.0	188.8	6.5
BAHRI	4030	NSCSA AB	2,149.2	532.8	1,616.4	303.4	1,098.0	95.7
ALMAJED OUD	4165	ALMAJED AB	110.1	121.0	-10.9	-9.0	130.0	-15.3

Result Announcements

Company	TASI/Nomu Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
FIRST MILLS	2283	FIRSTMIL AB	80.1	79.7	0.4	0.5	80.2	-0.1
AMAK	1322	AMAK AB	60.1	55.2	4.9	8.8	-	-
FOURTH MILLING	2286	FOURTHMI AB	53.3	52.7	0.6	1.2	-	-
SAUDI RE	8200	SAUDIRE AB	46.7	35.4	11.3	32.0	-	-
AYYAN	2140	AADC AB	32.0	366.5	-334.5	-91.3	-	-
TALCO	4143	TALCO AB	23.7	21.6	2.0	9.4	-	-
NAYIFAT	4081	NAYIFAT AB	23.2	23.5	-0.4	-1.6	-	-
AMLAK	1182	AMLAK AB	15.8	11.9	3.9	32.7	-	-
NICE ONE	4193	NICEONE AB	8.6	24.1	-15.5	-64.2	18.5	-53.3
AICTEC*	9524	AICTEC AB	-17.5	1.8	-19.3	-	-	-
ARAB SEA*	7201	ARABSEA AB	-19.6	-23.6	4.0	-16.9	-	-
LEEN ALKHAIR*	9555	LEENALKH AB	-28.9	-9.8	-19.2	195.8	-	-

*For 2025

Source: Tadawul, Bloomberg

Event Calendar

Date	Company	Event
30-Apr-26	Saudi Telecom Co.	Eligibility for Cash Dividend (SAR 0.55/sh)
30-Apr-26	Al Rajhi Bank	Cash Dividend Distribution (SAR 1.75/sh)
30-Apr-26	Saudi Darb Investment Co.	Ordinary Assembly Meeting
30-Apr-26	Intelligent Oud Company for Trading	Ordinary Assembly Meeting
30-Apr-26	Multi Business Group Co.	Ordinary Assembly Meeting
30-Apr-26	Lamasat Co.	Eligibility for Cash Dividend (SAR 0.10/sh)
30-Apr-26	Arabian Cement Co.	Cash Dividend Distribution (SAR 1.00/sh)
30-Apr-26	Dar Al Balad Business Solutions	End of IPO Book-Building Process
30-Apr-26	United Carton Industries Co.	Cash Dividend Distribution (SAR 0.50/sh)
30-Apr-26	Saudi Lime Industries Co.	Cash Dividend Distribution (SAR 0.20/sh)
30-Apr-26	The National Company for Glass Industries	Ordinary Assembly Meeting
30-Apr-26	National Industrialization Co.	Ordinary Assembly Meeting
30-Apr-26	Saudi Aramco Base Oil Co.	Cash Dividend Distribution (SAR 3.50/sh)
30-Apr-26	Saudi Basic Industries Corp.	Financial Results Disclosure
30-Apr-26	Saudi Basic Industries Corp.	Earnings Call

Source: Argaam, Bloomberg

Economic Calendar

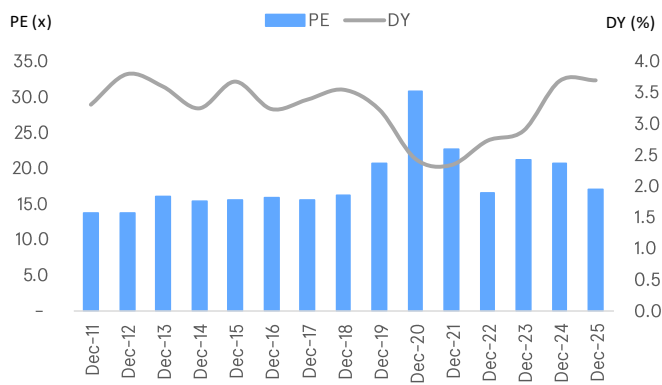
Date	Event	Prior	Estimation
30-Apr-26	KSA Budget Balance (SAR)	-94.9B	-
30-Apr-26	KSA GDP Constant Prices (YoY)	5.0%	-
30-Apr-26	KSA SAMA Monthly	-	-
30-Apr-26	US GDP QoQ	0.5%	2.2%
30-Apr-26	US Core PCE Index (YoY)	3.2%	3.0%
30-Apr-26	US Initial Jobless Claims	214.0K	213.0K

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Capital Goods	17,030.5	2.8%	16.8	14.1%
Telecom	8,971.2	2.3%	14.8	2.4%
Insurance	8,920.2	2.2%	20.9	19.8%
Consumer Services	3,281.8	2.1%	24.3	-6.8%
Media & Ent.	11,478.2	1.9%	49.8	-29.2%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Comm. & Prof. Svc	3,651.6	-0.5%	15.1	-9.5%
REITs	3,001.1	-0.4%	N/A	2.7%
Healthcare	9,605.8	-0.4%	23.4	-2.7%
Household & Personal	5,611.2	-0.4%	N/A	22.8%
Pharma, Bio & LS	4,817.0	-0.3%	19.9	10.2%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Saudi Aramco Base Oil	123.2	10.0%	1.9	224.0
Red Sea International	24.4	10.0%	3.4	83.2
Americana Res. Int PLC	2.1	9.6%	53.0	108.6
Saudi Steel Pipe	57.9	7.2%	1.6	92.5
Umm Al-Qura Cement	14.0	6.8%	1.3	18.1

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
AMAK	81.8	-4.5%	1.2	100.3
ALDAWAA	46.8	-4.1%	0.9	43.8
Banque Saudi Fransi	19.7	-2.2%	2.1	41.6
Al Rajhi REIT Fund	8.2	-1.9%	0.7	5.8
GULF UNION ALAHLIA	11.0	-1.9%	0.4	3.9

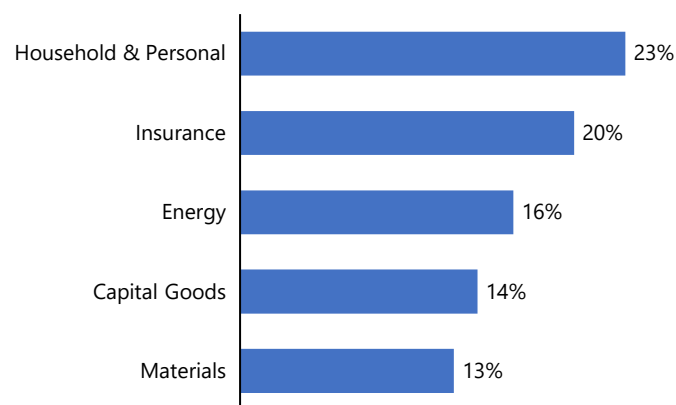
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Aramco	27.6	0.4%	13.0	358.4
STC	43.8	2.4%	6.7	292.6
Al Rajhi Bank	69.4	0.4%	4.2	291.6
Arabian Pipes	7.3	4.1%	36.0	259.9
Saudi Aramco Base Oil	123.2	10.0%	1.9	224.0

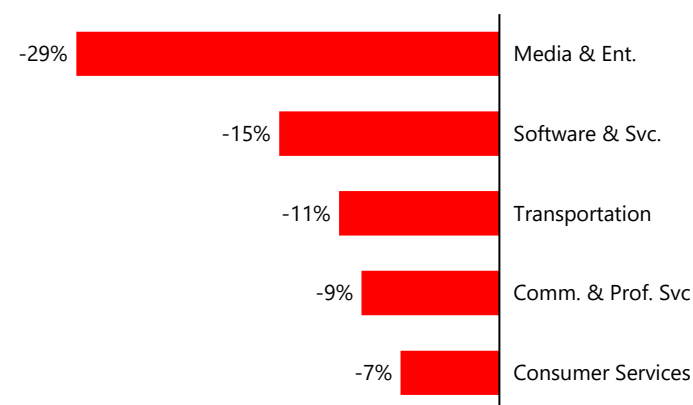
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	2.1	9.6%	53.0	108.6
Arabian Pipes	7.3	4.1%	36.0	259.9
Saudi Kayan	5.9	2.1%	20.6	119.0
Baan	2.0	3.1%	16.1	31.7
BATIC	2.3	1.3%	15.1	34.8

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,606.8	-0.2%	19.9	4.0%
MSCI (EM)	1,618.4	0.1%	12.4	15.2%
US (S&P500)	7,136.0	-0.0%	21.7	4.2%
Nasdaq (CCMP Index)	24,673.2	0.0%	27.5	6.2%
UK (FTSE 100)	10,213.1	-1.2%	12.9	2.8%
EURO (STOXX 600)	603.0	-0.6%	15.0	1.8%
GER (DAX)	23,954.6	-0.3%	15.6	-2.2%
JAP (NIKKEI 225)	59,917.5	-1.0%	23.9	19.0%
CHN (SHCOMP)	4,107.5	0.7%	14.3	3.5%
Hong Kong (HSI)	26,111.8	1.7%	11.7	1.9%

Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,238.1	0.5%	15.1	7.1%
Dubai (DFM)	5,861.3	0.1%	10.1	-3.1%
Abu Dhabi (ADX)	9,901.2	0.7%	11.1	-0.9%
Kuwait (KSE)	9,433.8	0.3%	13.4	-0.7%
Qatar (QE)	10,611.8	-0.1%	12.1	-1.4%
Oman (MSM)	8,268.1	0.5%	14.9	40.9%
Bahrain (BHBX)	1,967.4	0.5%	6.4	-4.8%
Egypt (EGX)	19,626.7	0.5%	51.4	12.6%
Lebanon (BSX)	1,813.0	0.0%	N/A	-7.8%
Morocco (MASI)	18,699.5	-0.1%	19.8	-0.8%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	106.9	7.0%	5.4%	86.1%
Brent (USD/bbl)	118.0	6.1%	-0.3%	94.0%
US Natural Gas (USD/mmbtu)	2.6	3.4%	-8.2%	-28.2%
Gold (USD/oz)	4,548.0	-1.1%	-2.6%	5.3%
Silver (USD/oz)	71.3	-2.4%	-5.2%	-0.5%
Naphtha (USD/ton)	936.1	0.3%	9.7%	85.4%
Ethylene (USD/ton)	1,415.0	0.0%	-2.1%	93.8%
Urea (USD/ton)	907.5	0.0%	11.7%	131.2%
Sugar (USD/ton)	14.7	4.0%	-5.4%	-2.2%
Wheat (USD/ton)	642.3	-1.0%	4.2%	26.7%
Cotton (USD/lb)	76.9	-0.6%	9.8%	19.6%
Aluminum (USD/ton)	3,488.5	-1.4%	0.6%	16.5%

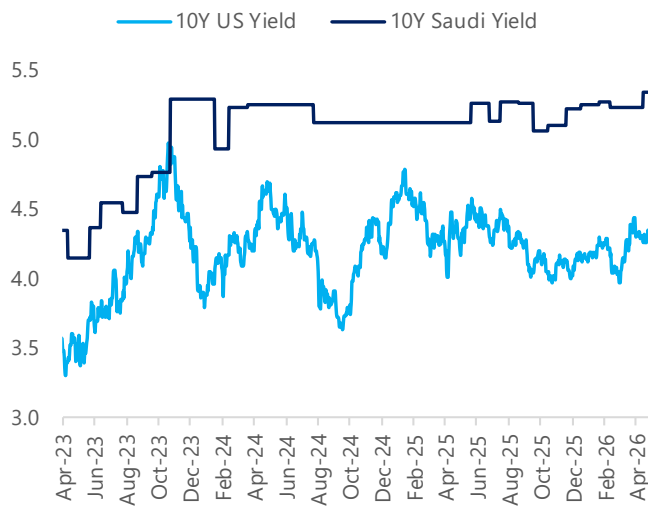
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.73	(2) bps	(10) bps	(13) bps
KSA SAIBOR 6M	5.19	(0) bps	(8) bps	(3) bps
SOFR 3M	3.67	0 bps	(1) bps	(34) bps
SOFR 6M	3.77	(0) bps	(9) bps	(43) bps

Currency (Per USD)

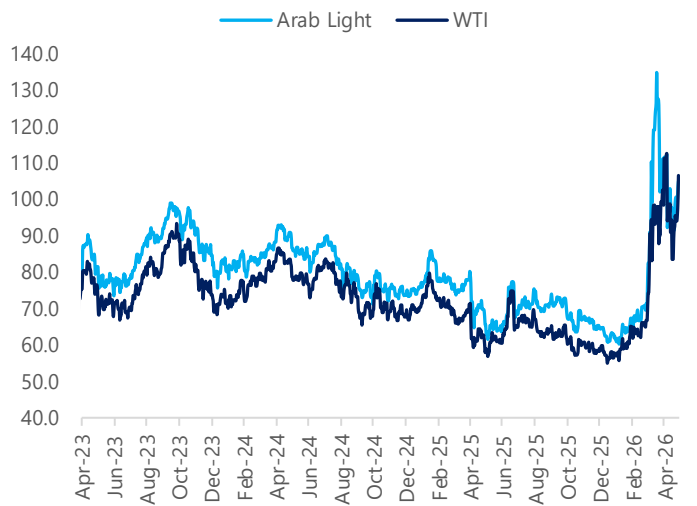
	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	-0.0%	-0.1%	0.0%
GBP	0.74	0.3%	-1.8%	0.0%
EUR	0.86	0.3%	-1.1%	0.6%
JPY	160.41	0.5%	1.1%	2.4%
CHF	0.79	0.2%	-1.0%	-0.2%
CNY	6.84	0.0%	-0.8%	-2.1%

Bond Yield Rates (%)



Source: Bloomberg

Global Oil Price (USD/bbl)



Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

For any feedback on our reports, please contact: research@anbcapital.com.sa

Disclaimer

The document has been prepared by anb capital. The information contained in this document was obtained from several sources such as Bloomberg, Reuters, SAMA, IMF, IEA, OPEC, Tadawul, and other national and international agencies. anb capital have exerted their best efforts to acquire data and information from reliable sources. However, anb capital do not guarantee the accuracy of the data or information contained in this report. Therefore, anb capital make no representation, whether expressed or implied, concerning the accuracy and completeness of any information contained in this report. This report is not intended to provide personal investment advice, nor does it give any recommendations to buy or to sell any securities or any type of investment product. anb capital shall not be liable for any direct or indirect consequences resulting from the use of the information in this document. anb capital is a Saudi Closed Joint Stock Company with paid up capital of SAR 1,000 mn and is licensed by the Capital Market Authority of Saudi Arabia under license number 07072-37 and Unified Number 7001548267, with its head office at 3581 Al Mouyyad AL Jadid, Al Murabba, PO Box 220009, Riyadh 11311, Saudi Arabia, telephone number 800 124 0055.