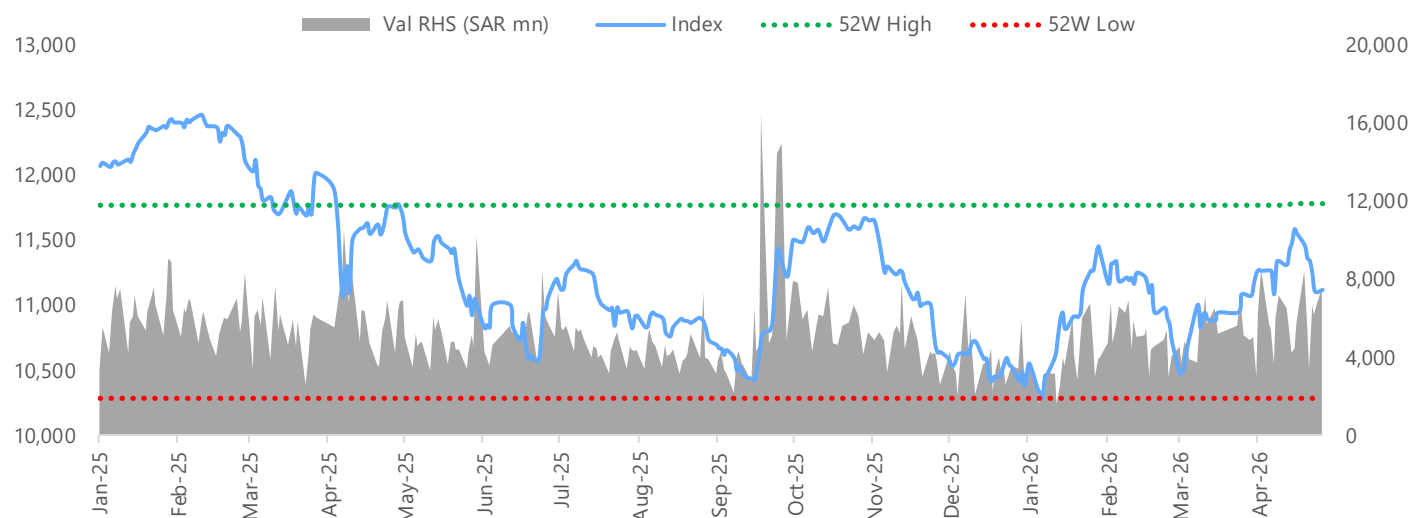


Daily Market Watch

Monday, April 27, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SAR bn)			Index Performance			Last Close			Value Traded (SAR mn)			Index Performance		
▲ 11,121.56			▼ 3.6			▲ 6.0% YTD			▼ 22,795.17			▲ 22.8			▼ -2.2% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.1%	-1.1%	6.0%	-40.4%	33.5%	-9.5%	-5.5%	-1.6%	8.7%	-0.2%	0.4%	-2.2%	7.3%	-5.7%	-37.3%	-20.3%	6.9%	-7.9%

TASI Performance



Markets Performance/News

- Asian stocks advanced on Monday morning, while oil pared gains following a report that Iran had offered the U.S. a proposal to reopen the Strait of Hormuz, easing concerns that efforts to restart peace talks had stalled. The CSI 300 and Nikkei 225 rose by 1.9% each, while the Hang Seng gained 0.2%. (Bloomberg)
- TASI rose 0.1% (12.0 points) to close at 11,121.6. Trading value decreased by 40.4% compared to the previous session. The Materials sector recorded the highest gain, rising 0.9%. Among the top performers, Rabigh Refining and Petrochemical Co. (PETROR AB) increased 10.0%, followed by Yanbu National Petrochemical Co. (YANSAB AB) with a 7.0% gain, while Alujain Corp. (ALCO AB) rose 5.7%. (Tadawul)

Major Economic/Sector News

- Saudi Arabia's non-oil exports, including re-exports, reached SAR 31.0 bn in February 2026, marking a 15.1% YoY increase, GASTAT showed. On the imports side, the data showed a 6.6% YoY increase in imports, while the merchandise trade surplus decreased by 1% YoY. (Arab news)
- Minister of Tourism Ahmed Al-Khatib said that the sector performance during the 1Q26 was strong, driven by domestic tourism, noting a high turnout at Red Sea resorts during Eid al-Fitr. The number of tourists exceeded 120 mn in 2025, with the sector's contribution to GDP rising to 5% compared to 3% in 2019, in addition to achieving a surplus in the travel sector of approximately SAR 50 bn. (Argaam)

Major Corporate News

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
SOLUTIONS	7202	SOLUTION AB	370.0	361.0	9.0	2.5	350.5	5.6
SADAFCO	2270	SADAFCO AB	82.0	126.1	-44.1	-35.0	106.7	-23.1
ACC	3010	ARCCO AB	59.9	23.6	36.3	153.8	38.2	56.8
TADAWUL GROUP	1111	TADAWULG AB	55.6	120.5	-64.9	-53.9	102.9	-46.0
SAUDI KAYAN	2350	KAYAN AB	-614.6	-775.8	161.2	-20.8	-592.2	3.8

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
SIECO*	4140	SIECO AB	-24.9	-19.6	-5.4	27.4	-	-
UCA*	8190	UCA AB	-256.2	-15.1	-241.2	1,601.9	-	-

*For 2025

Source: Tadawul, Bloomberg

- Asas Makeen Real Estate Development and Investment Co. (MAKEEN AB) announced the signing of an addendum to the contract with Al Jada Al Oula Real Estate Development Company for Al Hada Promenade Residential Project. The estimated contract value has been set at SAR 98.8 mn, inclusive of Value Added Tax (VAT). (Tadawul)
- Eastern Province Cement Co. (EACCO AB) announces the signing of a contract with the Chinese company Sinoma CDI for a cement production line with a capacity of 10,000 tons of clinker per day at the company's existing plant in the Khursaniyah area. The contract period is 26 months. (Tadawul)
- Walaa Cooperative Insurance Co. (WALAA AB) obtained the final approval of the Insurance Authority (IA) for promoting and selling its Marine Liability Insurance for Marine Units product across Saudi Arabia. (Argaam)
- Riyadh Development Co.'s (ADCO AB) announced the sale of its full units in Al Arabi Riyadh Development Real Estate Fund to Sumou Holding Co. as part of a review of its strategic priorities. The deal will lead to contracts and procedures that will be announced in due course. (Argaam)
- Saudi Research and Media Group (RESEARCH AB) announced the contract to operate and manage Al Thaqafeya , the cultural television channel affiliated with the Ministry of Culture. The enhanced programming grid is expected to launch gradually starting in September, with details to be announced at the end of August. (Argaam)
- The Saudi Fisheries Co. (SFICO AB) announced the latest developments regarding the sale of a 51% ownership stake in Al-Haridah Aquaculture Company. Both parties have agreed to extend the lease transfer and licensing period for an additional two months. (Tadawul)
- Alinma Bank (ALINMA AB) announced its intention to issue SAR-denominated additional Tier 1 sukuk, valued at SAR 5 bn. The issuance is expected to commence after the announcement of its financial results for the three-month period ended March 31. (Argaam)

Event Calendar

Date	Company	Event
27-Apr-26	Banque Saudi Fransi	Earnings Call
27-Apr-26	Ades Holding Co.	Cash Dividend Distribution (SAR 0.24/sh)
27-Apr-26	Saudi Basic Industries Corp.	Ordinary Assembly Meeting
27-Apr-26	The Saudi National Bank	Cash Dividend Distribution (SAR 1.15/sh)

Source: Argaam, Bloomberg

Economic Calendar

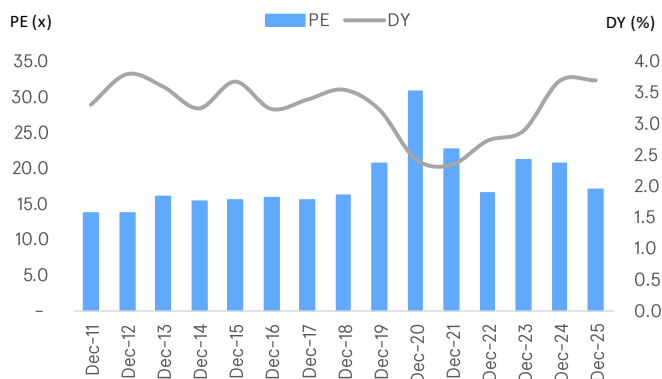
Date	Event	Prior	Estimation
27-Apr-26	US 2-Year Note Auction	3.9%	-
27-Apr-26	US 5-Year Note Auction	4.0%	-

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Materials	5,456.6	0.9%	27.5	10.4%
RE Mgmt & Dev	2,958.1	0.8%	15.3	2.8%
Healthcare	9,691.2	0.7%	23.6	-1.8%
Con Stap, Dist & Ret.	5,981.1	0.6%	16.1	4.9%
Telecom	8,787.9	0.5%	14.4	0.3%

Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Household & Personal	5,483.4	-2.0%	N/A	20.0%
Pharma, Bio & LS	4,808.7	-1.2%	19.9	10.0%
Utilities	6,991.9	-1.2%	19.1	-4.0%
Insurance	8,675.4	-1.0%	19.8	16.5%
Software & Svc.	48,442.7	-0.9%	18.0	-16.7%

Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Rabigh	12.7	10.0%	3.5	43.9
YANSAB	35.3	7.0%	2.1	71.3
Alujain Corp.	28.7	5.7%	2.3	66.3
Methanol Chemicals	8.7	4.8%	1.2	10.7
Naseej	26.8	4.2%	0.5	14.5

Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Baan	1.9	-7.6%	25.4	50.0
SAUDI DARB	2.2	-4.4%	8.9	19.8
NADEC	16.2	-4.3%	2.7	43.8
Saudi Awwal Bank	34.1	-3.9%	1.4	49.3
National Medical Care	117.0	-3.8%	0.2	20.2

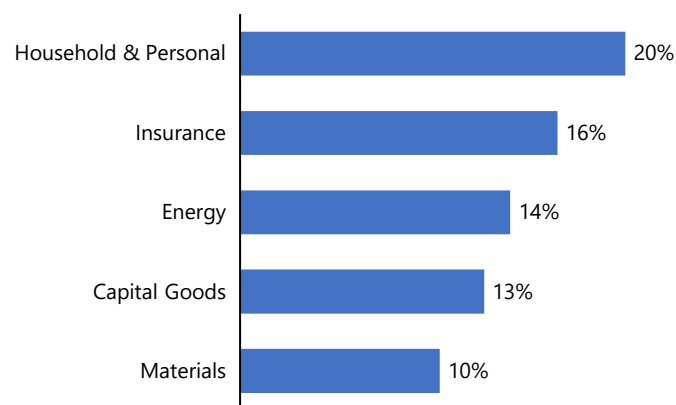
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Al Rajhi Bank	69.1	0.6%	3.9	269.0
SABIC Agri-Nutrients	135.8	-3.7%	1.3	172.6
Aramco	27.1	-0.4%	5.0	136.0
Alinma Bank	24.5	1.2%	5.0	120.8
BAHRI	34.1	2.3%	3.5	119.6

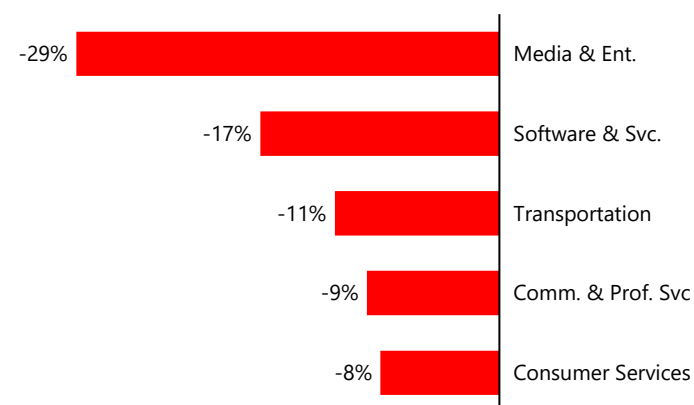
Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Baan	1.9	-7.6%	25.4	50.0
Saudi Kayan	5.3	3.9%	19.3	101.8
Americana Res. Int PLC	1.9	0.5%	15.3	28.6
SAUDI DARB	2.2	-4.4%	8.9	19.8
Batic	2.2	0.9%	7.4	16.6

Top Performers – Sectors YTD Performance



Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,632.8	0.4%	19.9	4.6%
MSCI (EM)	1,610.0	0.7%	12.2	14.6%
US (S&P500)	7,165.1	0.8%	21.9	4.7%
Nasdaq (CCMP Index)	24,836.6	1.6%	27.2	6.9%
UK (FTSE 100)	10,379.1	-0.7%	13.1	4.5%
EURO (STOXX 600)	610.7	-0.6%	15.1	3.1%
GER (DAX)	24,129.0	-0.1%	15.8	-1.5%
JAP (NIKKEI 225)	59,716.2	1.0%	23.8	18.6%
CHN (SHCOMP)	4,079.9	-0.3%	14.2	2.8%
Hong Kong (HSI)	25,978.1	0.2%	11.6	1.4%

Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,121.6	0.1%	15.0	6.0%
Dubai (DFM)	5,854.2	0.7%	9.9	-3.2%
Abu Dhabi (ADX)	9,788.8	0.4%	10.7	-2.0%
Kuwait (KSE)	9,469.0	0.3%	13.8	-0.3%
Qatar (QE)	10,668.1	0.1%	12.1	-0.9%
Oman (MSM)	8,119.9	-0.5%	14.6	38.4%
Bahrain (BHBX)	1,937.3	0.2%	6.3	-6.3%
Egypt (EGX)	19,432.8	0.4%	50.9	11.5%
Lebanon (BSX)	1,831.6	1.2%	N/A	-6.8%
Morocco (MASI)	18,815.2	-1.7%	20.0	-0.2%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	94.4	-1.5%	-6.9%	64.4%
Brent (USD/bbl)	105.3	0.2%	-11.0%	73.1%
US Natural Gas (USD/mmbtu)	2.5	-3.5%	-12.5%	-31.6%
Gold (USD/oz)	4,709.5	0.3%	0.9%	9.0%
Silver (USD/oz)	75.7	0.4%	0.7%	5.7%
Naphtha (USD/ton)	933.2	0.3%	9.4%	84.8%
Ethylene (USD/ton)	1,445.0	0.0%	0.0%	97.9%
Urea (USD/ton)	907.5	0.0%	11.7%	131.2%
Sugar (USD/ton)	13.9	2.4%	-10.2%	-7.2%
Wheat (USD/ton)	608.3	-0.4%	-1.3%	20.0%
Cotton (USD/lb)	77.0	0.3%	10.0%	19.8%
Aluminum (USD/ton)	3,591.0	-0.8%	3.6%	19.9%

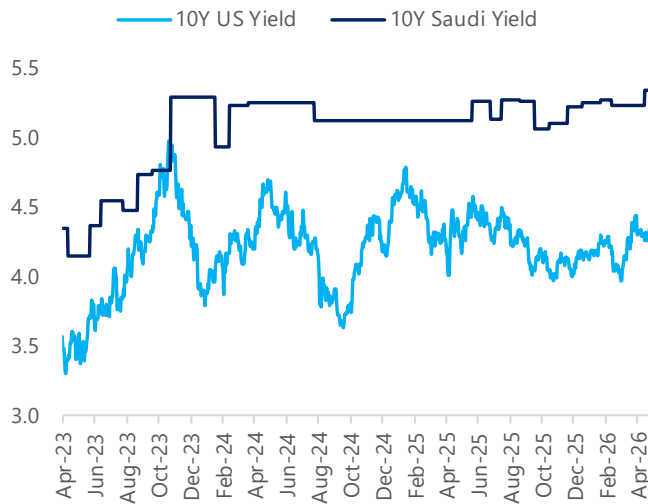
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.74	(2) bps	(10) bps	(12) bps
KSA SAIBOR 6M	5.17	(9) bps	(11) bps	(6) bps
SOFR 3M	3.67	0 bps	(1) bps	(34) bps
SOFR 6M	3.79	(0) bps	(7) bps	(41) bps

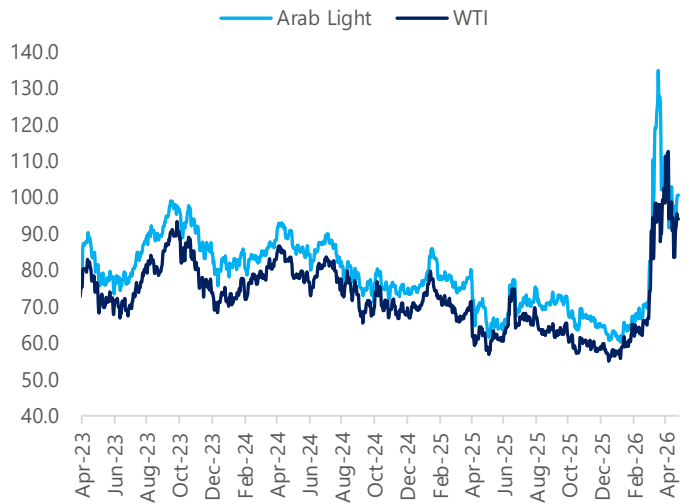
Currency (Per USD)

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	-0.1%	0.0%
GBP	0.74	-0.5%	-2.2%	-0.4%
EUR	0.85	-0.3%	-1.4%	0.2%
JPY	159.38	-0.2%	0.4%	1.7%
CHF	0.79	-0.2%	-1.8%	-1.0%
CNY	6.83	0.0%	-0.9%	-2.2%

Bond Yield Rates (%)



Global Oil Price (USD/bbl)



*Sourced from Bloomberg, based on earnings estimation for 2026.

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