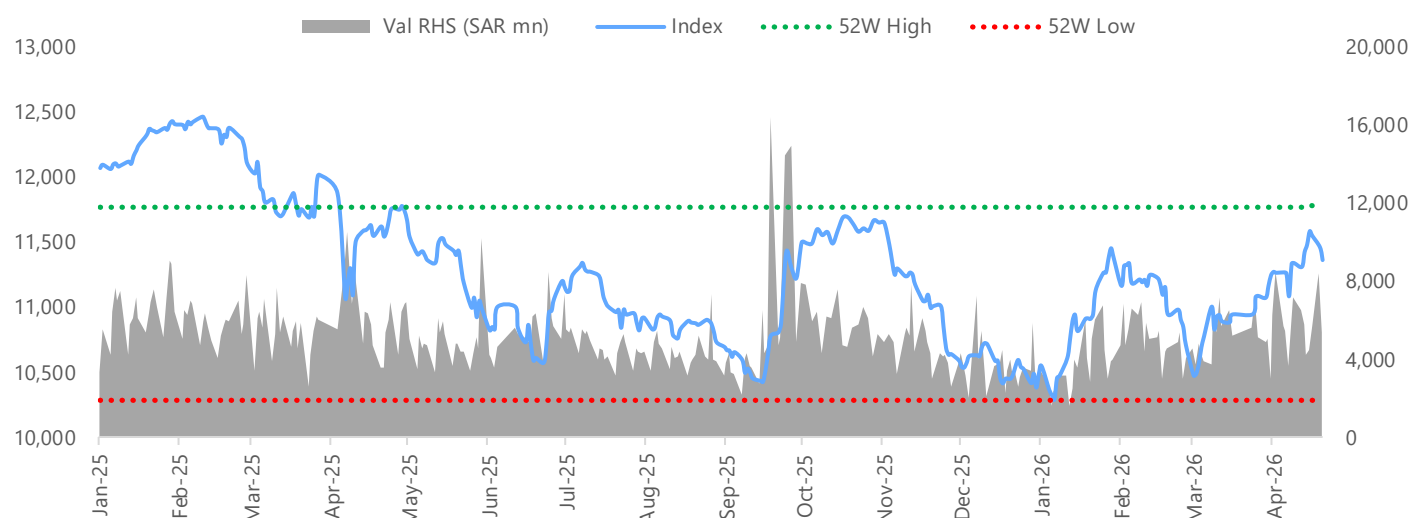


Daily Market Watch

Tuesday, April 21, 2026

Main Market TASI						Nomu Market											
Last Close			Value Traded (SAR bn)			Index Performance			Last Close			Value Traded (SAR mn)			Index Performance		
▼ 11,366.79			▲ 5.1			▲ 8.4% YTD			▼ 22,863.75			▲ 24.9			▼ -1.9% YTD		
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y	DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-0.9%	1.0%	8.4%	3.7%	34.3%	-9.7%	-2.2%	1.8%	12.4%	-0.9%	0.7%	-1.9%	22.1%	-7.8%	-36.5%	-21.1%	9.4%	-6.3%

TASI Performance



Markets Performance/News

- U.S. stocks closed slightly lower on Monday, with each of the three major indexes coming off a third straight week of gains, as renewed U.S.-Iran tensions put the durability of a two-week ceasefire in question. Nasdaq and S&P 500 ended lower 0.3% and 0.2%, respectively, while Dow Jones remained flat. Asian stocks rebounded on Tuesday morning as markets took heart from reports Iran is considering attending peace talks with the United States in Pakistan, with renewed bets on AI underpinning demand. Nikkei 225 rose 1.3%, while Hang Seng increased 0.1%. (Reuters)
- TASI recorded a decline of 0.8% (-97.7 points), closing at 11,366.79. Trading value experienced an increase of 3.7% compared to the previous session. The Media and Entertainment sector witnessed the most contraction, falling 3.2%. Among the top laggards, National Medical Care Co. (CARE AB) dropped 4.6%, followed by Saudi Cable Co. (SCACO AB) with a 4.5% downtick, while Saudi Research and Media Group (RESEARCH AB) fell 4.4%. (Tadawul)

Major Economic/Sector News

- Saudi Arabia's real estate price index declined by 1.6% YoY in 1Q26. The index fell to 103.3 points in 1Q26, based on 2023 as the base year, compared with 104.9 points in 1Q25. (Argaam)
- The Sports Investment Forum 2026 witnessed the signing of several agreements, mainly the Dammam Sports City project, with an investment of up to SAR 1 bn, between the Sharqia Development Authority (SDA) and Dammam Valley Co. The authority also announced, in collaboration with the forum, a lineup of sports events for 2026 in the Dammam metropolitan area, with estimated investments of SAR 15 mn. (Argaam)

Major Corporate News

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
ANB	1080	ARNB AB	1,359.0	1,304.0	55.0	4.2	1,192.0	14.0
ALRAJHI	1120	RJHI AB	6,752.0	5,906.0	846.0	14.3	6,615.0	2.1
SNB	1180	SNB AB	6,423.0	6,022.0	401.0	6.7	6,150.0	4.4
RIBL	1010	RIBL AB	2,613.5	2,486.0	127.5	5.1	2,478.0	5.5

Result Announcements

Company	TASI Code	Bloomberg Code	Net Profit (SAR mn)		Change YoY		Consensus	Variance
			1Q26	1Q25	SAR mn	%	SAR mn	%
ALDREES	4200	ALDREES AB	110.1	101.1	9.0	8.9	114.3	-3.7

Source: Tadawul, Bloomberg

- Non-institutional foreign investors maintained their ownership in Saudi equities, excluding Saudi Aramco (ARAMCO AB), at 11.39%, or SAR 380.1 bn, in the week ended April 16. (Argaam)
- Twareat Medical Co. (TMC AB) contracted with Johns Hopkins Aramco Healthcare to provide operational and administrative workforce support services, at an estimated value of SAR 38.78 mn. The contract term is three years, extendable for up to two additional years. The contract is expected to have a positive financial impact starting from 2Q26, subject to purchase order volumes and service execution during the contract period. (Argaam)
- The Mediterranean and Gulf Insurance and Reinsurance Co. (MEDGULF AB) obtained the final approval of the Insurance Authority (IA) for promoting and selling the civil liability insurance product for crowded places and high-risk activities across Saudi Arabia. (Argaam)
- First Avenue for Real Estate Development Co. (FIRSTAVE AB) announced a business update report on its managed projects as of the end of the 1Q26. The report highlights the latest developments in its ongoing projects, which are distributed across several locations in the Kingdom comprising both wholly owned assets and others under partnership agreements or development contracts. Completion rates range from fully completed projects at 100% to others still in the execution or development phases. (Argaam)
- The Capital Market Authority's (CMA) approval of a new framework for Special Purpose Acquisition Companies on Nomu-Parallel Market marks a qualitative step to diversify investment products and boost the Saudi market's appeal to local and foreign investors. The framework sets conditions for mergers and acquisitions, banning sponsors or their funds from holding stakes in targets, requiring target valuation to reach at least 80% of escrow funds, and ensuring SPAC shareholders retain a minimum 30% stake after deal completion. (Argaam)
- Financial Analytics Co. (RATING) issued a report on Saudi Aramco (ARAMCO AB), assigning the oil major a "AAA" credit rating with a "stable" outlook. The rating is primarily supported by the Saudi government's 81.48% ownership in Aramco, held through the Public Investment Fund (PIF), which provides Aramco with unprecedented sovereign backing. RATING added that the Saudi-listed oil company's leverage metrics rank among the most conservative globally, with a debt ratio of only 3.8%. (Argaam)
- Nomu-listed, Mohammed Hadi Al Rasheed and Partners Co. (ALRASHEE AB), extended a MoU with Taif Shipping Co. LLC. for an additional 90 days. (Argaam)

Event Calendar

Date	Company	Event
21-Apr-26	Saudi Awwal Bank	Eligibility for Dividend (SAR 1.00/sh)
21-Apr-26	Saudi Awwal Bank	Extraordinary General Meeting
21-Apr-26	Almarai Co.	Eligibility for Dividend (SAR 1.15/sh)
21-Apr-26	Almarai Co.	Extraordinary General Meeting
21-Apr-26	Alinma Bank	Eligibility for Bonus Shares (1:5)
21-Apr-26	Alinma Bank	Extraordinary General Meeting (Capital Hike to SAR 30 bn)
21-Apr-26	Arabian Co. for Agricultural and Industrial Investment	Earnings Call

Source: Argaam, Bloomberg

Economic Calendar

Date	Event	Prior	Estimation
21-Apr-26	US API report on Crude Oil Inventories	-	-
21-Apr-26	US Retail Sales (MoM)	0.6%	1.4%
21-Apr-26	US Core Retail Sales (MoM)	0.5%	1.3%

Source: Argaam, Bloomberg, Investing.com

TASI Intraday Performance



Top Performers – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Cons. Disc. & Ret.	7,716.4	0.6%	19.6	3.8%
Energy	5,189.3	-0.0%	17.5	14.2%
Insurance	8,794.2	-0.2%	20.0	18.1%
REITs	3,017.8	-0.3%	N/A	3.3%
Food & Beverages	4,455.1	-0.4%	16.0	2.5%

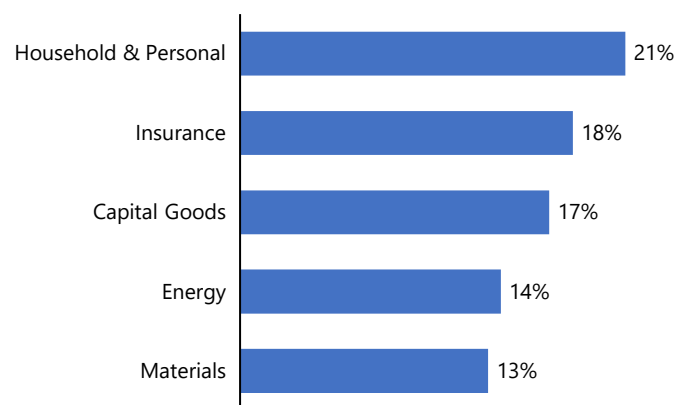
Top Performers – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Jarir Marketing	15.1	3.3%	5.0	75.2
Cherry Trading Co.	26.5	3.1%	3.6	96.9
Astra Industrial Group	147.8	2.6%	0.3	50.4
Sadr Logistics	2.8	2.6%	7.8	21.4
Wataniya Insurance	14.2	2.2%	0.8	11.9

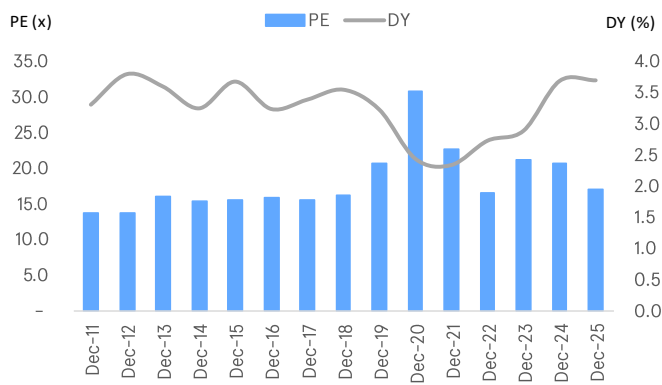
Value Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Al Rajhi Bank	107.1	-1.2%	4.2	446.9
Aramco	27.2	0.0%	10.6	289.2
SABIC Agri-Nutrients	156.0	-0.5%	0.8	131.6
Alinma Bank	29.7	-0.9%	4.3	128.1
Saudi National Bank	41.7	-0.4%	2.4	102.2

Top Performers – Sectors YTD Performance



Historical Tadawul PE and DY



Top Laggards – Sectors

	Last Close	%Δ	Forward P/E (x) *	YTD %Δ
Media & Ent.	11,801.3	-3.2%	51.2	-27.2%
Software & Svc.	49,933.3	-2.2%	18.5	-14.1%
Financial Services	5,313.8	-1.7%	23.3	-1.7%
Healthcare	9,843.2	-1.6%	24.0	-0.3%
Consumer Dura & App.	3,578.4	-1.6%	N/A	1.2%

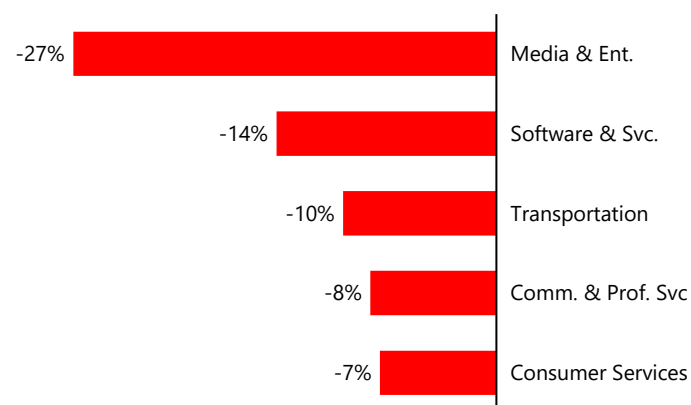
Top Laggards – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
National Medical Care	126.2	-4.6%	0.2	24.6
Saudi Cable	148.2	-4.5%	0.1	8.1
SRMG	78.2	-4.4%	0.2	16.1
Miahona Co.	16.7	-4.3%	0.9	15.3
Raoom Trading Co.	73.9	-4.1%	0.1	8.4

Volume Leaders – Companies

	Last Close	%Δ	Vol (mn)	Val (SAR mn)
Americana Res. Int PLC	1.9	-1.1%	25.1	47.4
Arabian Pipes	7.1	1.4%	14.4	101.8
Saudi Kayan	5.2	-3.7%	11.6	61.6
Aramco	27.2	0.0%	10.6	289.2
Saudi Chemical	8.2	-1.5%	8.5	69.9

Top Laggards – Sectors YTD Performance



Source: Bloomberg

Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

International Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
MSCI (World)	4,635.6	-0.3%	20.2	4.6%
MSCI (EM)	1,600.4	0.2%	12.4	14.0%
US (S&P500)	7,109.1	-0.2%	21.8	3.9%
Nasdaq (CCMP Index)	24,404.4	-0.3%	26.9	5.0%
UK (FTSE 100)	10,609.1	-0.5%	13.6	6.8%
EURO (STOXX 600)	621.5	-0.8%	15.6	4.9%
GER (DAX)	24,417.8	-1.2%	16.0	-0.3%
JAP (NIKKEI 225)	58,824.9	0.6%	23.4	16.9%
CHN (SHCOMP)	4,082.1	0.8%	17.4	2.9%
Hong Kong (HSI)	26,361.1	0.8%	11.7	2.9%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	89.6	6.9%	-11.6%	56.1%
Brent (USD/bbl)	95.5	5.6%	-19.3%	56.9%
US Natural Gas (USD/mmbtu)	2.7	0.6%	-6.8%	-27.0%
Gold (USD/oz)	4,820.7	-0.2%	3.3%	11.6%
Silver (USD/oz)	79.7	-1.4%	6.1%	11.3%
Naphtha (USD/ton)	894.8	2.3%	4.9%	77.2%
Ethylene (USD/ton)	1,445.0	0.0%	0.0%	97.9%
Urea (USD/ton)	907.5	0.0%	11.7%	131.2%
Sugar (USD/ton)	13.5	1.2%	-13.2%	-10.3%
Wheat (USD/ton)	597.0	1.0%	-3.1%	17.8%
Cotton (USD/lb)	77.6	0.3%	10.9%	20.7%
Aluminum (USD/ton)	3,557.5	-0.2%	2.6%	18.8%

Regional Markets

	Last Close	%Δ	Forward P/E (x)*	YTD %Δ
Saudi (TASI)	11,366.8	-0.9%	15.5	8.4%
Dubai (DFM)	5,862.1	-2.1%	10.2	-3.1%
Abu Dhabi (ADX)	9,841.7	-0.8%	10.8	-1.5%
Kuwait (KSE)	9,469.5	-0.5%	13.7	-0.3%
Qatar (QE)	10,672.2	-0.4%	11.9	-0.8%
Oman (MSM)	8,259.3	-0.7%	12.0	40.8%
Bahrain (BHBX)	1,933.5	-0.8%	6.3	-6.4%
Egypt (EGX)	18,860.9	0.2%	49.4	8.2%
Lebanon (BSX)	1,784.5	-2.3%	N/A	-9.2%
Morocco (MASI)	19,041.1	-1.0%	N/A	1.0%

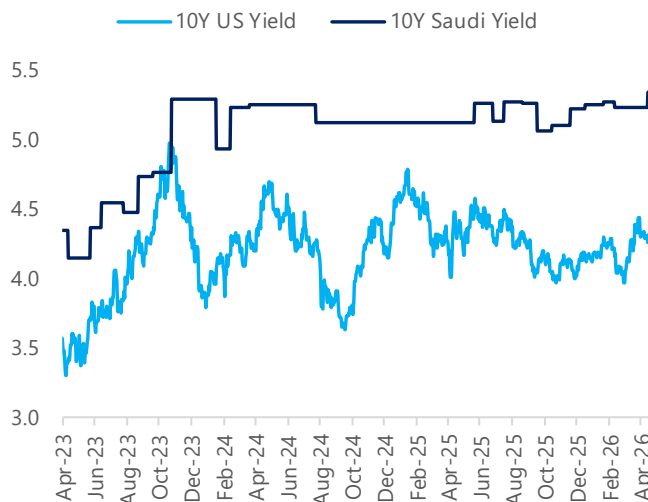
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	4.79	1 bps	(4) bps	(6) bps
KSA SAIBOR 6M	4.80	(9) bps	(47) bps	(43) bps
SOFR 3M	3.67	0 bps	(1) bps	(34) bps
SOFR 6M	3.80	(1) bps	(6) bps	(40) bps

Currency (Per USD)

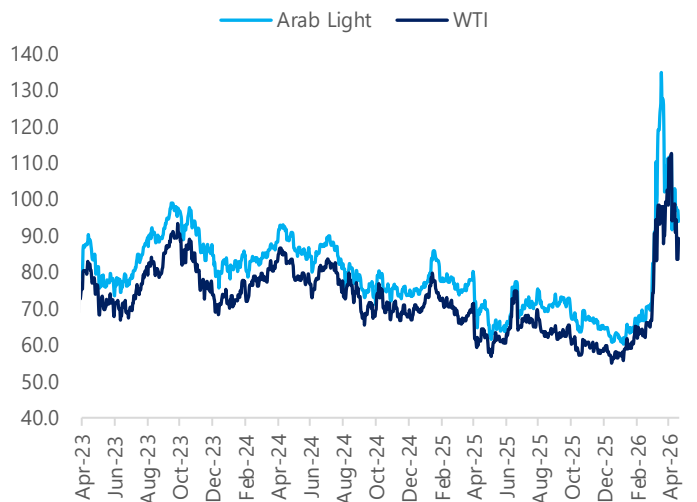
	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	-0.0%	-0.1%	0.0%
GBP	0.74	-0.1%	-2.3%	-0.4%
EUR	0.85	-0.2%	-2.0%	-0.4%
JPY	158.81	0.1%	0.1%	1.3%
CHF	0.78	-0.4%	-2.6%	-1.8%
CNY	6.82	-0.0%	-1.1%	-2.4%

Bond Yield Rates (%)



Source: Bloomberg

Global Oil Price (USD/bbl)



Source: Bloomberg

*Sourced from Bloomberg, based on earnings estimation for 2026.

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