

Daily Market Insights

Sunday, May 25, 2025

Revisiting the Global Turmoil



Market Brief

Break below 11,313 proved to be a significant downside trigger that was clearly witnessed by the gap formed between 11,273 – 11,303. This behavior is clearly reflective of the increasing volatility that was highlighted on potential below 11,313.

The nearest support in sight comes around 11,066 while the recent low at 10,657 stands a key support over the next few weeks. Thus, revisiting levels witnessed in the recent global selloff. The gap formed on Thursday stands as immediate resistance while key resistance is around 11,500.

Outlook

Trend is Negative. Resistance levels come around 11,229 – 11,273. On the downside support levels come around 11,153 – 11,097.

MARKET SUMMARY

Close	11,188.74
Intraday High/Low	11,274 / 11,179
Change (points)	-114.94
Change (%)	-1.02%
52 Week High/Low	12,536 / 10,657
1 Year Index Change (%)	-6.7%
Volume (mn)	201.9
Value (SR mn)	4,402.1

INTRADAY INDEX LEVELS

Resistance 3	11,334
Resistance 2	11,307
Resistance 1	11,247
Pivot	11,213
Support 1	11,153
Support 2	11,094
Support 3	11,066

INDICATORS

RSI (14 Days)	33.37
55-dema	11,629
90-dema	11,742
200-dema	11,864

INTRADAY TRADING IDEAS

Name	Price	Rec.	Entry Range	TP1	TP2	SL	S1	S2	R1	R2	RSI	21	55	90
ALBABTAIN	51.50	B	51.20-50.92	52.38	53.00	50.60	50.03	49.15	52.38	53.27	65.85	47.95	45.73	44.55
TAIBA	38.60	B	38.42-38.10	39.18	39.55	37.80	37.83	37.25	39.18	39.77	30.38	41.31	43.47	44.07
NAHDI	120.40	B	120.40-119.60	121.20	121.80	119.20	118.80	118.00	121.20	122.00	59.03	118.40	117.00	117.50

TP: Target Price, SL: Stop Loss

TOP 10 VOLUME LEADERS

Name	Code	Last Price	Support 3	Support 2	Support 1	Pivot	Resistance 1	Resistance 2	Resistance 3
TECO	4170	0.80	0.75	0.77	0.79	0.81	0.83	0.85	0.87
AMERICANA	6015	2.18	2.09	2.13	2.15	2.19	2.21	2.25	2.27
SAUDI ARAMCO	2222	25.15	24.22	24.68	24.92	25.38	25.62	26.08	26.32
ALBAHA	4130	3.81	3.71	3.76	3.78	3.83	3.85	3.90	3.92
BATIC	4110	2.31	2.24	2.27	2.29	2.32	2.34	2.37	2.39
ALINMA	1150	27.30	26.68	26.97	27.13	27.42	27.58	27.87	28.03
JABAL OMAR	4250	23.74	22.84	23.22	23.48	23.86	24.12	24.50	24.76
SNB	1180	35.50	34.42	34.63	35.07	35.28	35.72	35.93	36.37
ALRAJHI	1120	94.00	91.47	92.73	93.37	94.63	95.27	96.53	97.17
MASAR	4325	24.70	23.63	24.01	24.35	24.73	25.07	25.45	25.79



Stock of the Day

TAIBA INVESTMENTS CO. (4090)

SR 38.60

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TAIBA INVESTMENTS CO. - 1D - TADAWUL O37.80 H39.00 L37.65 C38.60 +0.50 (+1.31%) Vol324K +0.50 (+1.31%)



TradingView

Stock Brief

The stock has been in a core range between 37.00 – 48.00 since May '24. A brief upside breakout took place between Jan.-Mar. this year but failed to sustain and advance. Price fell below 48.00 in early April and declined to recently approach the support area.

Thursday's candle formed a 'bullish engulfing' pattern after price almost faced support at 37.00. This is a supportive move that highlights a short-term recovery. This recovery is seen to target levels of 40.15 – 40.95. Risk is on close below 37.00.

Strategy

Buy from current levels and up to 38.00. Target 40.15 & 40.95 to sell. Stop on close below 37.00.

STOCK SUMMARY

52 Week High/Low	53.80 - 36.80
1 Year Price Change (%)	-3.74%
Volume (000)	324
3M ADTV (SR mn)	13,333
Bloomberg	TAIBA AB
Reuters	4090.SE

KEY PRICE LEVELS

Resistance 3	40.95
Resistance 2	40.15
Resistance 1	39.20
Support 1	38.20
Support 2	37.65
Support 3	37.00

INDICATORS

RSI (14 Days)	30.38
55-dema	43.47
90-dema	44.07
200-dema	43.42

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GLOSSARY OF TERMS

Support: Support is the level at which the stock is likely to see increased interest from buyers. The buying support will prevent the stock from falling further.

Resistance: Resistance is the level at which the stock is likely to see increased interest from sellers. The selling pressure will prevent the stock from rising further.

RSI: The Relative Strength Index (RSI) is a momentum oscillator that ranges from 0 to 100. It compares the extent of the stock's recent price movements by evaluating recent gains and losses. Stocks with RSI above 70 could be considered overbought, and below 30 could be considered oversold. Generally, if the RSI falls below 70, it is a bearish signal. Conversely, if the RSI of a stock rises above 30 it is considered bullish. The RSI used is of 14 days.

Bollinger Bands: A Bollinger Band, developed by famous technical trader John Bollinger, is plotted two standard deviations away from a simple moving average. BB is a highly popular technical analysis technique. Many traders believe the closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market.

MACD: MACD shows the relationship between a longer period moving average and a short period moving average of a stock's price. Generally, the 26-day exponential moving average (EMA) and the 12-day EMA are used to calculate MACD.

EMA: Exponential moving average (EMA) is the weighted average of the prices of a given security where higher weights are given to recent data points. EMA is used to analyze the trend of a stock.

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