Daily Bulletin

November 13, 2025

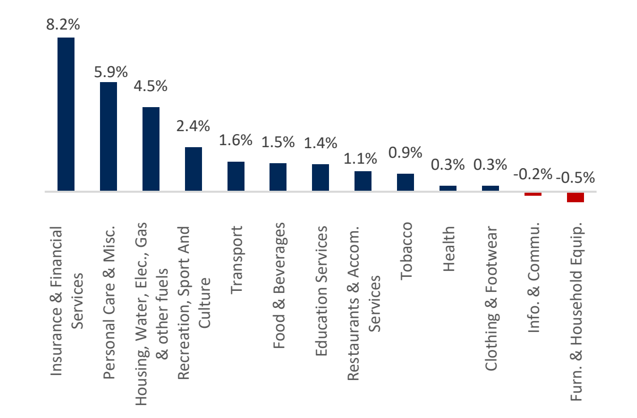
Rental prices uplift October-25 inflation to 2.2%

The Kingdom's headline CPI recorded an annual increase of 2.2% in October 2025. The rise was mainly driven by a 4.5% YoY surge in housing, water, electricity, gas, and other fuels, a 1.5% YoY increase in food and beverages, and restaurant and accommodation services prices by 1.1%.

Within housing, water, electricity, gas, and other fuels, actual rentals for housing group rose by 5.7% YoY. The increase in food and beverages was driven by 2.5% rise in fresh and chilled meat prices, while the rise in restaurant and accommodation was led by 1.4% rise in food and beverage serving services prices. Prices in the personal care, social protection, and other goods and services division increased by 5.9% YoY, mainly due to a 22.0% rise in jewelry and watches and 19.9% YoY increase in prices of other personal effects. The transport division prices rose by 1.6%, influenced by a 7.1% increase in passenger transport prices. Insurance and financial services saw the highest YoY increase in October-25 of 8.2% due to 13.2% rise in insurance group prices. On the other hand, furniture, household equipment, and routine household maintenance prices decreased by 0.5% YoY, led by a 4.3% fall in furniture, furnishings, and carpets. Additionally, the information and communication division prices fell by 0.2% YoY, due to a 6.3% YoY decrease in information and communication equipment.

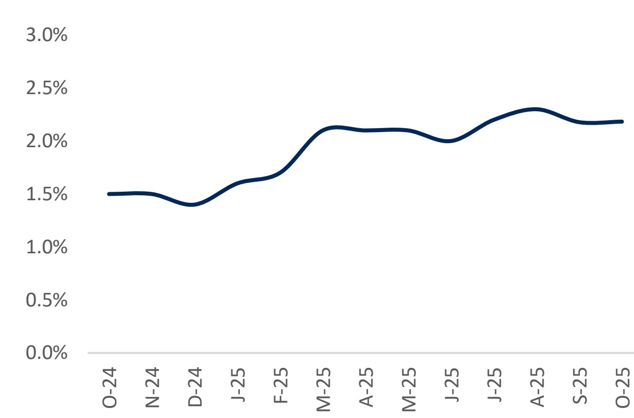
On a MoM basis, the CPI rose by 0.3% in October 2025. Food and beverages prices increased by 0.5%. Housing, water, electricity, gas, and fuel prices increased by 0.3%, and personal care, social protection, and other goods and services division prices surged 1.7%.

Annual CPI by sections – October 2025



Source: GASTAT, anbc research

KSA CPI YoY



Source: GASTAT, anbc research

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