

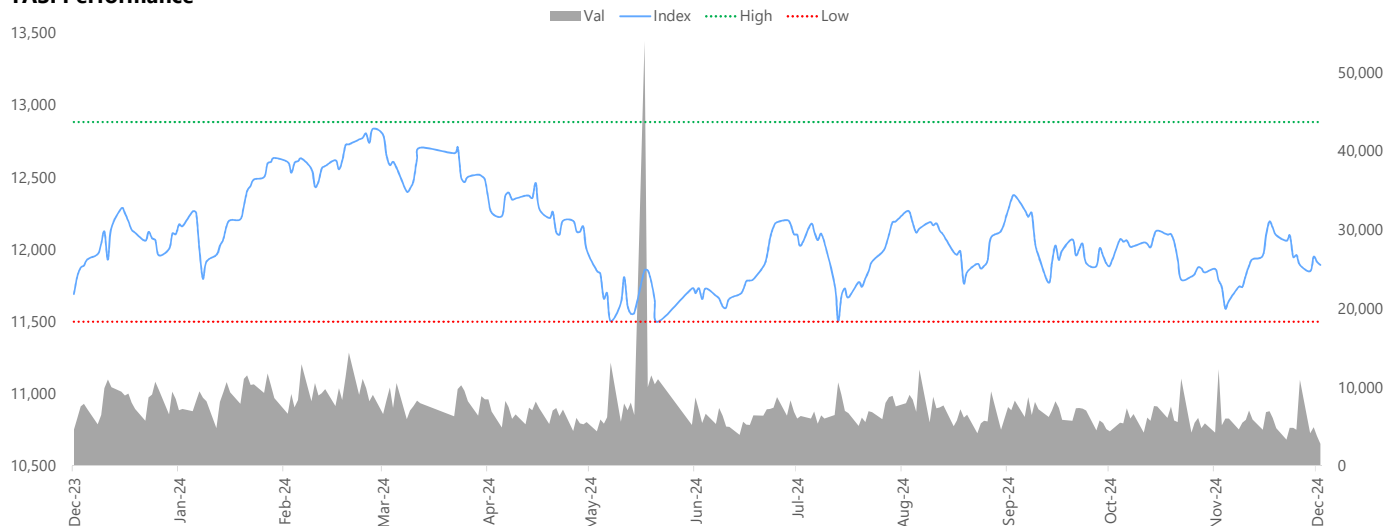
Main Market TASI

Last Close			Value Traded (SR bn)			Index Performance		
▼	11,892.3		▼	2.8		▼	-0.6%YTD	
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
-0.2%	2.2%	-0.6%	-27.1%	-9.1%	-25.0%	1.7%	5.5%	41.2%

Nomu Market

Last Close			Value Traded (SR mn)			Index Performance		
▲	31,007.1		▼	39.7		▲	26.4%YTD	
DoD	MTD	YTD	DoD	3M	6M	1Y	3Y	5Y
0.3%	2.0%	26.4%	-20.8%	61.2%	26.0%	32.6%	16.8%	379.1%

TASI Performance



Markets Performance/News

- Asian market performance was positive in early morning trade, with Japan's Nikkei Index up 0.7%, followed by Shanghai's Composite Index trading 0.1% higher, while China's CSI300 Index was relatively flat. Meanwhile, in commodities, oil prices were trading slightly higher on expectations of additional fiscal stimulus in China. Reuters previously reported that China's government plans to raise a record Yuan3trn in special treasury bonds in 2025 to support fiscal operations and boost economic growth. (Reuters/Bloomberg)
- Tadawul All Share Index (TASI) fell 0.2% yesterday, closing 22 points lower and with a 27% DoD decline in value traded. Al-Baha Investment and Development Co. (ABDICO AB) was the top-performing stock, gaining 8%, followed by Red Sea International Co. (REDSEA AB), which gained 6%, and Saudi Industrial Development Co. (SIDC AB), which was up 5%. Sector-wise, Pharma, Biotech & Life Science, and Consumer Durables & Apparel were the top-performing sectors, up nearly 1.0% each. (Tadawul)

Major Corporate News

- Bupa Arabia for Cooperative Insurance Co. (BUPA AB) secured an insurance contract from Saudi National Bank (SNB AB) to provide health insurance services to their employees and families for one year. According to the announcement, the contract is valued at SR302mn and will have a positive financial impact in 2025. (Tadawul)
- Al Moammar Information Systems Co. (MIS AB) announced BoD's decision to increase the capital of its subsidiary, Excellence Application Solutions Co. (MISPay), from SR10mn to SR65mn, financed through internal resources. (Tadawul)
- Eastern Province Cement Co. (EACCO AB) announced the BoD's approval to increase the capital of its subsidiary, Prainsa Saudi Arabia for Precast Concrete Company, from SR55mn to SR145mn by capitalizing the loan provided by EACCO amounting to SR90mn. (Tadawul)
- Saudi Industrial Investment Group (SIIG AB) announced the BoD's recommendation to reduce company capital by 10%. Moreover, the Board decided not to distribute dividend payouts for 2H24 and 1H25. (Tadawul)
- The National Company for Glass Industries (ZOUJAJ AB) announced the beginning of trial production for its sixth line to produce glass containers with a production capacity of 25K tons annually. (Tadawul)
- Saudi Reinsurance Co. (SAUDIRE AB) announced the beginning of subscription for its new shares amounting to SR267.3mn from Dec 26'24 until Dec 30'24. (Tadawul)

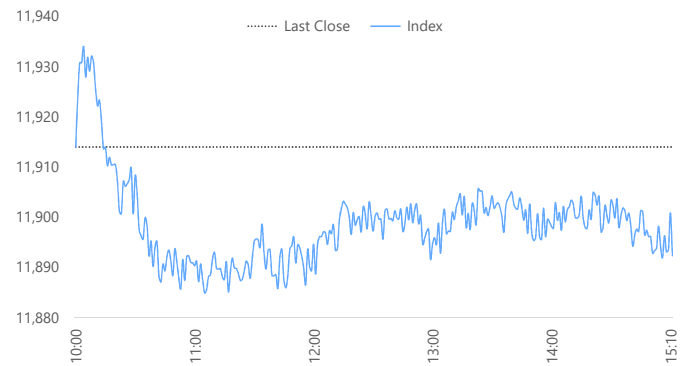
- Rawasi Albina Investment Co. (RAWASI AB) announced that it is qualified as a supplier to Saudi Arabian Oil Co. (ARAMCO AB) in implementing digital knowledge projects. (Tadawul)
- Jarir Marketing Co. (JARIR AB) inaugurated a new showroom in the Al Mansoura District of Riyadh. This marks the company's 62nd showroom in Saudi Arabia and the 73rd globally. The total investment in this showroom is valued at SR42mn, and according to the announcement, the financial impact of this new addition is expected in 4Q24. (Tadawul)
- CMA approved Time Entertainment Co.'s application to float 200K shares on the Nomu-Parallel Market, representing 20% of the company's share capital. (Argaam)

Event Calendar

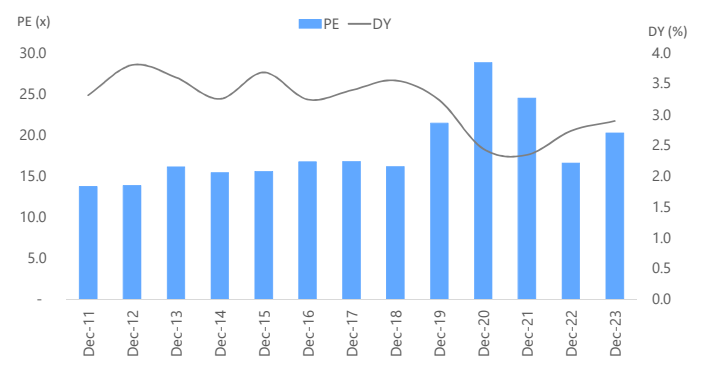
Date	Company	Event
	Kingdom Holding Co	Ex-dividend Date (SR0.07/share)
31-Dec-24	Nayifat Finance Co	Ex-dividend Date (SR0.5/share)
	Emaar The Economic City	EGM for Capital Reduction
01-Jan-25	East Pipes Integrated Company for Industry	Ex-dividend Date (SR1.5/share)

Source: Argaam

TASI Intraday Performance



Historical Tadawul PE and DY



Top Performers - Sectors

	Last Close	%Δ	MTD %Δ	YTD %Δ
Pharma, Bio & LS	4,982.1	1.0%	2.1%	2.6%
Consumer Dura & App.	5,317.8	1.0%	1.5%	5.9%
Commercial & Prof. Svc.	4,878.4	0.8%	-1.8%	-12.2%
HC Equip. & Svc.	11,916.2	0.6%	3.2%	-0.9%
Materials Industry	5,515.8	0.4%	-1.4%	-13.2%

Top Laggards - Sectors

	Last Close	%Δ	MTD %Δ	YTD %Δ
Media	32,394.9	-1.7%	6.5%	32.1%
Food & Beverages	5,991.9	-0.7%	5.9%	6.8%
Energy Industry	5,307.9	-0.5%	2.2%	-14.6%
Consumer Services	4,798.2	-0.4%	-3.3%	-2.9%
Banks	12,023.2	-0.3%	3.3%	-1.5%

Top Performers - Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
Al-Baha Investment & Development	0.5	8.3%	783.0	402.1
Red Sea International	60.6	6.3%	1.1	66.5
Saudi Industrial Development	30.1	5.1%	0.6	16.4
Allied Cooperative Insurance	12.9	4.6%	0.5	6.0
Arabian Pipes	119.0	3.8%	0.1	16.8

Top Laggards - Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
MBC Group	52.5	-3.3%	0.4	19.7
Bawan Co.	54.1	-3.1%	0.2	9.9
Savola Group	35.9	-3.0%	2.0	73.7
Abdullah Abo Moati Bookstores	30.0	-2.3%	0.2	5.1
Retal Urban Development	15.5	-2.3%	0.6	8.6

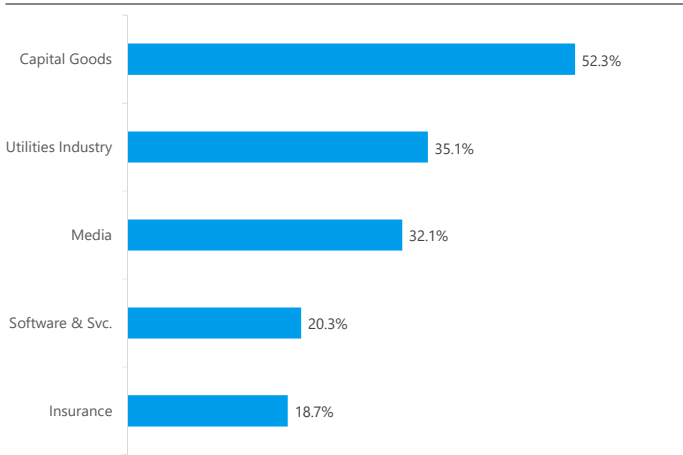
Value Leaders - Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
Al-Baha Investment & Development	0.5	8.3%	783.0	402.1
Saudi Arabian Oil	28.1	-0.5%	3.5	97.6
Al Rajhi Bank	92.2	-0.7%	1.0	92.0
Alinma Bank	28.7	-0.2%	2.6	75.0
Savola Group	35.9	-3.0%	2.0	73.7

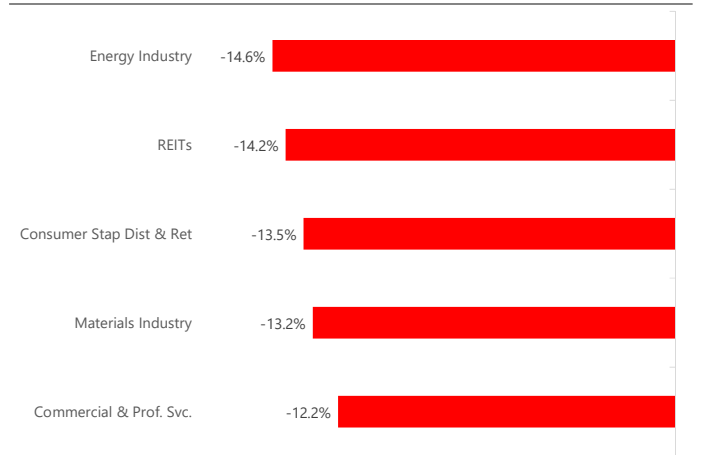
Volume Leaders - Companies

	Last Close	%Δ	Vol (mn)	Val (SR mn)
Al-Baha Investment & Development	0.5	8.3%	783.0	402.1
Anaam International Holding	1.3	3.1%	38.7	51.0
Tourism Enterprise	1.0	1.1%	30.2	29.0
Emaar Economic City	8.6	-1.3%	7.9	67.1
Batic Investments & Logistics	3.6	3.4%	5.7	20.7

Top Performers - Sectors YTD Performance



Top Laggards - Sectors YTD Performance



Source: Bloomberg

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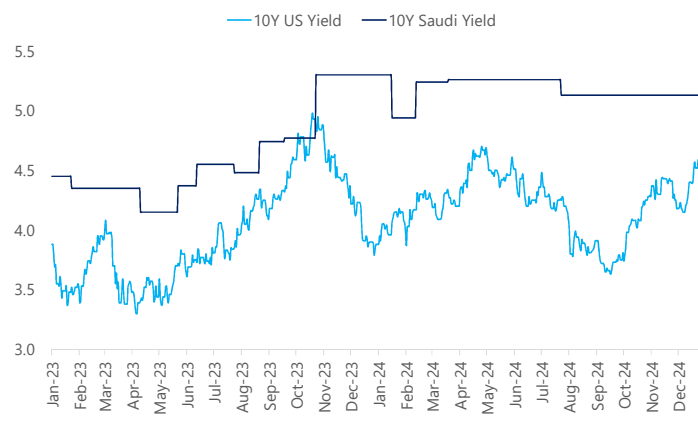
International Markets

	Last Close	%Δ	MTD %Δ	YTD %Δ
MSCI (World)	3,778.5	0.0%	-0.8%	19.2%
MSCI (EM)	1,085.9	0.1%	0.7%	6.1%
US (S&P500)	6,040.0	-	0.1%	26.6%
Nasdaq (CCMP Index)	20,031.1	-	4.2%	33.4%
UK (FTSE 100)	8,137.0	-	-1.8%	5.2%
EURO (STOXX 600)	503.8	-	-1.3%	5.2%
GER (DAX)	19,848.8	-	1.1%	18.5%
JAP (NIKKEI 225)	39,130.4	0.2%	2.4%	16.9%
CHN (SHCOMP)	3,393.4	0.0%	2.0%	14.1%
Hong Kong (HSI)	20,098.3	-	3.5%	17.9%

Commodity Price

	Last Close	%Δ	MTD %Δ	YTD %Δ
WTI (USD/bbl)	70.1	-	3.1%	-2.2%
Brent (USD/bbl)	73.6	-	0.9%	-4.5%
US Natural Gas (USD/mmbtu)	3.9	-	17.3%	57.0%
Gold (USD/oz)	2,616.9	-	-1.0%	26.8%
Silver (USD/oz)	29.7	-	-3.1%	24.7%
Naphtha (USD/ton)	610.1	-	-2.1%	-3.9%
Ethylene (USD/ton)	925.0	-	-0.5%	8.2%
Urea (USD/ton)	362.5	-	4.8%	12.4%
Sugar (USD/ton)	19.5	-	-7.3%	-5.1%
Wheat (USD/ton)	534.8	-	0.5%	-14.8%
Cotton (USD/lb)	68.8	-	-4.4%	-13.5%
Aluminum (USD/ton)	2,565.0	-	-1.1%	7.6%

Bond Yield Rates (%)



Source: Bloomberg

Regional Markets

	Last Close	%Δ	MTD %Δ	YTD %Δ
Saudi (TASI)	11,892.3	-0.2%	2.2%	-0.6%
Dubai (DFM)	5,083.7	0.1%	4.9%	25.2%
Abu Dhabi (ADX)	9,415.0	-0.2%	2.0%	-1.7%
Kuwait (KSE)	7,866.0	0.3%	1.3%	5.2%
Qatar (QE)	10,465.7	-0.6%	0.5%	-3.4%
Oman (MSM)	4,480.0	-0.1%	-1.8%	-0.8%
Bahrain (BHBX)	1,985.3	-0.1%	-2.3%	0.7%
Egypt (EGX)	11,276.0	0.2%	-0.9%	43.1%
Lebanon (BSX)	2,413.3	-	12.4%	21.0%
Morocco (MASI)	14,611.2	-0.2%	-1.5%	20.8%

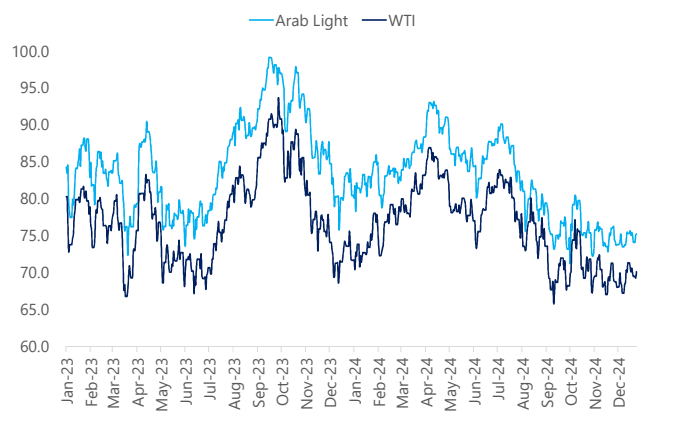
Interest Rates

	Last Close	DoD Δ	MTD Δ	YTD Δ
KSA SAIBOR 3M	5.63	2 bps	3 bps	(60) bps
KSA SAIBOR 6M	5.49	4 bps	(4) bps	(59) bps
SOFR 3M	4.73	-	(19) bps	(63) bps
SOFR 6M	5.06	-	(11) bps	(28) bps

Currency (Per USD)

	Last Close	%Δ	MTD %Δ	YTD %Δ
SAR	3.75	0.0%	0.0%	0.1%
GBP	0.80	-0.2%	1.4%	1.3%
EUR	0.96	-0.1%	1.6%	6.1%
JPY	157.33	0.1%	5.0%	11.5%
CHF	0.90	0.0%	2.2%	7.0%
CNY	7.29	0.0%	0.7%	2.7%

Global Oil Price (USD/bbl)



Source: Bloomberg

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